

EXHIBIT O

**WELLS
FARGO**

Business Client Acceptance Checklist

Specialized Bankers must use this checklist when opening each new deposit account for a business customer.¹

- 1) Complete the checklist *before* opening account.
- 2) Refer to the completed checklist for customer information when completing the new account profiling process (no need to ask customer a question twice).
- 3) Print a copy and have a manager or designate approve.²
- 4) Retain checklist in a secure local file for five years after the account closes.

Section 1

Account Name USA Commercial mortgage		Account Number (5627188886)	AU 09045	COID 825
TIN 88-0244801	Account Type ONLY ONE SELECTION CAN BE MADE <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Time Deposit		Officer Code N0198	
Existing Customer? ONE BOX MUST BE CHECKED <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Since NOV 1987		Opening Deposit Amount (internal transfer or deposit)		Source of Funds ³
Purpose of Account ⁴ collect funds from customers doing Refinance and pay other entities when due eg. Appraisal fees				
What is the Physical Address of the business? ⁵				
Address 4484 S. Pecos Rd.		City Las Vegas		
Province/Territory	State NV	Postal Code 89121	Country USA	

Section 2

1. Is the business a foreign entity or are any owners/signers non-US citizens?⁶
☐ Yes ☒ No
 Note: If yes is answered to this question, the customer must be screened using the OFAC Account Screening Tool. Print and attach results.⁷
2. Are any of the owners or signers on the account a representative of a foreign government or a relative or a close associate of a representative of a foreign government?⁸
☐ Yes ☒ No
3. Is the estimated monthly cash deposited expected to be greater than \$100,000?⁹
☐ Yes ☒ No **no cash**
 If no, provide range of expected monthly cash activity: ☒ <\$10,000 ☐ \$10,000 - \$100,000 IF NO SELECTED, ONE BOX MUST BE CHECKED
4. Is the estimated monthly cash withdrawn expected to be greater than \$100,000?⁹
☐ Yes ☒ No **no cash**
 If no, provide range of expected monthly cash activity: ☒ <\$10,000 ☐ \$10,000 - \$100,000 IF NO SELECTED, ONE BOX MUST BE CHECKED
5. Does the customer expect that the funds wire transferred to/from the account to exceed \$100,000 per month?¹⁰
☐ Yes ☒ No
 Provide range of expected monthly wire activity: ☐ <\$10,000 ☐ \$10,000 - \$100,000 ☐ \$100,001 - \$1,000,000 ☐ >\$1,000,000
6. Are you a banker with the Patrimonial or International Business Banking Group?
☐ Yes ☒ No

If yes is answered to any of the questions in Section 2, complete Sections 3 and 4 of the checklist.
 If not, complete Section 4 only and retain in a secure customer or bank file.

WFB0029

Section 3

1. Describe the business operations.

2. If the account signers are not the owners of the account, list the beneficial owners and percentage ownership.¹¹

1. _____ %

2. _____ %

3. _____ %

4. _____ %

5. _____ %

6. _____ %

3. List the following:

- Gross Annual Revenue/Losses
- Total Assets
- Date Business Established
- Number of Employees

\$
\$

NA

4. What are the Total Relationship Balances?¹²

WF Deposit

WF Brokerage

WF Credit (excluding 1st mortgage)

Other Deposit

Other Brokerage

Other Credit (excluding 1st mortgage)

5. Are any transactions with or through closely affiliated or mutually controlled enterprises expected?

☐ Yes ☐ No

If yes, list companies: IF YES

List major customers/suppliers: IF YES

6. For customers expecting complex or numerous transactions between multiple related accounts or business, complete the following:¹³

Type(s) of transactions

Reason(s) for transactions

Frequency of transactions

7. For wire activity, list expected sending and receiving countries, other than the United States and describe purpose of wires.¹⁴

Country

Purpose

Country

Purpose

Country

Purpose

Country

Purpose

8. For senior foreign political figures, complete the following:

- Indicate if the customer is a ☐ senior foreign political figure ☐ family member ☐ close associate
- Provide name(s) of account holder(s) related to the above referenced customer:
- Official salary and compensation \$¹⁵
- Sources of income apart from official position:¹⁵
- The reputation of the customer was verified as ☐ acceptable or ☐ unacceptable¹⁶

WFB0030

9. List the foreign countries to which the customer has ties.¹⁷

Country	Country
Country	Country
Country	Country

Remember, if any of these countries are NCCT countries, a Monthly Monitoring Log must be completed.

☐ Yes, a Monthly Monitoring Log is required.

10. Was a site visit completed? ☐ Yes, Date: _____ ☐ No, Planned Date: _____
If a site visit was not completed, how was the existence of the business verified?

(Examples: Requesting financial statements, referrals from banks, suppliers, and/or customers, third party references such as Dun & Bradstreet or Veritas reports.)

Section 4

Additional Comments¹⁸

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Completed By (Print) <i>Yeoman</i>	Signature <i>X Constance Yeoman</i>	Date <i>3-3-05</i>
Approved By (Print) <i>Susan Norton</i>	Signature <i>X Norton</i>	Date <i>3/3/05</i>

Use the information that you have recorded on the Business Client Acceptance Checklist (BCAC) as a tool for understanding your customer's financial needs and activity patterns now and in the future. If you determine at a future date that the customer's transactions do not meet normal activity expectations based on the information that was provided when the account was opened, consult the customer to better understand circumstances that may have changed their financial needs. Changes in circumstances can be updated on the location copy of the BCAC. Complete a Suspicious Activity Report referral if activity on the account is suspicious and cannot be satisfactorily explained.

WFB0031

EXHIBIT P

E-Filed on 2/19/08

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Special Litigation Counsel for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

JOINTLY ADMINISTERED
Chapter 11 Cases

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

Debtor.

Judge Linda B. Riegler

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

In re:
USA SECURITIES, LLC,

Debtor.

**DECLARATION OF CLARE
PIERCE IN SUPPORT OF USACM
LIQUIDATING TRUST'S MOTION
TO COMPEL PRODUCTION OF
DOCUMENTS BY WELLS FARGO**

Affects:
☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Hearing Date: February 21, 2008
Hearing Time: 9:30 a.m.

I, CLARE PIERCE, declare under penalty of perjury as follows:

1. On April 13, 2006 (the "Petition Date"), USA Commercial Mortgage Company ("USACM"); USA Capital Realty Advisors, LLC; USA Capital Diversified Trust Deed Fund, LLC; USA Capital First Trust Deed Fund, LLC; and USA Securities,

1 LLC (collectively, the "Debtors") filed petitions seeking relief under Chapter 11 of the
2 Bankruptcy Code.

3 2. When the Chapter 11 plan went into effect (the "Effective Date"),
4 Development Specialists Inc. ("DSI") was employed as forensic and litigation support
5 consultant to the USACM Liquidating Trust (the "Trust"). Mr. Geoff Berman, Vice
6 President of DSI, became the Trustee of the Trust.
7

8 3. I am employed by DSI as an accountant and financial consultant, and
9 worked for the Debtors under Mr. Berman's direction from the Effective Date until the
10 present time. Except where I state my knowledge on information or belief, I have personal
11 knowledge of the facts stated herein and, if called to do so, could and would competently
12 testify thereto.
13

14 4. USACM, as loan servicer, paid interest and principal to lenders using a
15 Wells Fargo bank account titled "USA Commercial Mortgage Collection Trust Account."
16 The account number was 089-5737864. The payments made to the lenders occurred in
17 one of two ways. The conventional method was by USACM issuing checks to the lenders
18 for amounts due. The other method was by an electronic funds transfer called an
19 Automated Clearing House or "ACH."
20

21 5. It appears that USACM transmitted amounts due to lenders via the ACH
22 system using what appears to be proprietary Wells Fargo software that initiated the
23 transmission of all lender payment information to Wells Fargo and deducted the total
24 amount of the lender payments as a *single* amount from the Collection Trust account for
25 each session. From what I have observed, each session sometimes involved hundreds of
26

1 separate payments to the lenders, which Wells Fargo would then electronically transmit to
2 the lenders' individual bank accounts to transfer the amounts due. An example of how the
3 ACH transfer from the account appears in a bank account statement is attached hereto as
4 Exhibit A. As can be seen from Exhibit A, neither the beneficiary of the ACH transfer nor
5 the beneficiary's bank account number appear on the bank account statement; only the
6 amount of the transfer and various bank codes appear in the entry. Accordingly, it is
7 impossible to determine from these statements *who* received these payments. An example
8 of the document confirming the receipt of USACM's funds by Wells Fargo and the receipt
9 of the file containing the lender payment information is attached hereto as Exhibit B.

12 6. Although the Trust's accountants diligently searched all available boxes and
13 computer files, they were unable to find any documents reflecting the underlying
14 information about the identity of the lenders that received the ACH transfers and the
15 amount of each individual ACH transfer. I believe that for each ACH session processed
16 by the Bank, there should be a corresponding report of each lender's name, the bank
17 account information where the funds were transferred, and the amount of the payment
18 transmitted by Wells Fargo.

21 7. It is imperative that we receive the documents that reflect this information
22 regarding the ACH transfers in order to investigate any improper payments that might
23 have been made using such transfers. Without these records, and the information about
24 the lenders, their bank account numbers and the amount of the transfers, the propriety of
25 the ACH transfers simply cannot be determined at this point of time. Wells Fargo, as the
26 bank receiving and originating the ACH transfers, is the only source of this information.

Clare M Pierce
CLARE PIERCE



WELLS FARGO BANK, N.A.
P.O. BOX 6995
PORTLAND, OR 97228-6995

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Account Number:
Statement Start Date:
Statement End Date:
Number of Enclosures:

(CO825)
089-5737864
02/01/05
02/28/05
1431

|||||
USA COMMERCIAL MORTGAGE CO
COLLECTION TRUST ACCOUNT
4484 S PECOS RD
LAS VEGAS NV 89121-5030

For Customer Assistance:
Call 800-225-5935 (1-800-CALL-WELLS).

Account Number	Beginning Balance	Total Credits	Total Debits	Ending Balance
Choice IV Commercial Checking 089-5737864	3,915,629.72	25,054,638.96	- 13,513,669.19	15,456,599.49

News from Wells Fargo

Credits Deposits

Effective Date	Posted Date	Amount	Transaction Detail
	Feb 01	537,847.23	Deposit
	Feb 03	481,291.24	Deposit
	Feb 04	110,437.50	Deposit
	Feb 09	168,830.04	Deposit
	Feb 09	75,922.78	Deposit
	Feb 14	22,576.39	Deposit
	Feb 15	297,138.89	Deposit
	Feb 15	56,543.45	Deposit
	Feb 17	1,909,394.57	Deposit
	Feb 17	14,552.78	Deposit
	Feb 18	384,611.56	Deposit
	Feb 23	45,500.00	Deposit
	Feb 25	767,650.00	Deposit
	Feb 28	761,845.27	Deposit
		5,634,141.70	Total Deposits

Electronic Deposits/ Bank Credits

Effective Date	Posted Date	Amount	Transaction Detail
	Feb 02	258,408.00	WT Fed#00709 Wachovia Bank NA O /Org=first Palm Beach Title, L.L.C., Sr# 050202015826 Trn#050202016727 Rfb# 050202150158
	Feb 02	256,414.50	WT Fed#00702 Wachovia Bank NA O /Org=first Palm Beach Title, L.L.C., Sr# 050202015746 Trn#050202016646 Rfb# 050202150087
	Feb 02	249,485.40	WT Fed#00717 Wachovia Bank NA O /Org=first Palm Beach Title, L.L.C., Sr# 050202015962 Trn#050202016869 Rfb# 050202150166

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EXHIBIT

tabbles

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USA Commercial Mortgage Co
Collection Trust Account

Account Number: 553
Statement End Date:

089-5737864
02/28/05

Electronic Deposits/ Bank Credits

Effective Date	Posted Date	Amount	Transaction Detail
	Feb 03	294,323.40	WT Fed#01202 Wachovia Bank NA O /Org=first Palm Beach Title, L.L.C., Srf# 050203026435 Trn#050203030617 Rfb# 050203150408
	Feb 04	281,633.40	WT Fed#01913 Wachovia Bank NA O /Org=first Palm Beach Title, L.L.C., Srf# 050204041115 Trn#050204045127 Rfb# 050204150697
	Feb 04	211,954.50	WT Fed#01847 Wachovia Bank NA O /Org=first Palm Beach Title, L.L.C., Srf# 050204039996 Trn#050204043876 Rfb# 050204150685
	Feb 08	143,792.45	WT Seq#51372 Lawyers Title Insurance /Org=lawyers Title Insurance Corp Srf# IN05020813570214 Trn#050208051372 Rfb# 000006627
	Feb 09	350,000.00	WT Fed#00944 Nevada State Bank /Org=stewart Title Co Of No Nevada Srf# 20050400339800 Trn#050209051342 Rfb#
	Feb 10	440.89	ACH Returns - USA Commerical M - File 7777788888 Coid 1800013855
	Feb 10	274,815.00	WT Fed#01396 Wachovia Bank NA O /Org=first Palm Beach Title, L.L.C., Srf# 050210031259 Trn#050210039923 Rfb# 050210150487
	Feb 11	3,552.08	ACH Returns - USA Commerical M - File 7777788888 Coid 1800013855
	Feb 11	728,982.64	WT Seq#13600 Fidelity National Title /Org=fidelity Nat'L Title Ins Co Srf# IN05021107182209 Trn#050211013600 Rfb# 000041614
	Feb 14	7,522.75	ACH Returns - USA Commerical M - File 7777788888 Coid 1800013855
	Feb 14	368,389.24	WT Fed#00074 Citizens Bank Of R /Org=palmisano & Associates Srf# 050214001305 Trn#050214010020 Rfb#
	Feb 15	525,000.00	WT Fed#00005 Bank Of Commerce /Org=usa Capital Srf# 1505 Trn#050215062526 Rfb#
	Feb 15	301,937.40	WT Fed#01771 Wachovia Bank NA O /Org=first Palm Beach Title, L.L.C., Srf# 050215034153 Trn#050215040898 Rfb# 050215150643
	Feb 15	236,795.40	WT Fed#01760 Wachovia Bank NA O /Org=first Palm Beach Title, L.L.C., Srf# 050215033968 Trn#050215040704 Rfb# 050215150535
	Feb 18	498,000.00	WT Seq#29738 USA Commercial Mortgage /Org=usa Commercial Mortgage Co. Srf# IN05021809134359 Trn#050218029738 Rfb# 000000397
	Feb 18	22,000.00	WT Seq#29678 USA Commercial Mortgage /Org=usa Commercial Mortgage Co. Srf# IN05021809124351 Trn#050218029678 Rfb# 000000396
	Feb 22	500,000.00	WT Fed#00004 Bank Of Commerce /Org=usa Capital Realty Advisors Srf# 2204 Trn#050222042246 Rfb#
	Feb 23	750,000.00	WT Fed#01008 First American Tru /Org=first American Title Insurance Comp Srf# 20050540430700 Trn#050223037694 Rfb# Ncs 128477A PHX1
	Feb 24	12,442,005.51	WT Fed#00679 Commonwealth Land /Org=commonwealth Land Title Srf# 050224033632 Trn#050224035688 Rfb# Noref
	Feb 24	715,044.70	WT Fed#00680 Commonwealth Land /Org=commonwealth Land Title Srf# 050224033629 Trn#050224035684 Rfb# Noref
		19,420,497.26	Total Electronic Deposits/ Bank Credits

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USA Commercial Mortgage Co
Collection Trust AccountAccount Number:
Statement End Date:089-5737864
02/28/05

25,054,638.96 Total Credits

Debits**Electronic Debits/ Bank Debits**

Effective Date	Posted Date	Amount	Transaction Detail
	Feb 08	4,753,574.50	ACH Prep Origintn - USA Commercial - File 777788888 Coid 1800013855
	Feb 08	10,096.18	ACH Prep Origintn - USA Commercial - File 777788888 Coid 1800013855
	Feb 08	694.82	ACH Prep Origintn - USA Commercial - File 777788888 Coid 1800013855
	Feb 08	271.41	ACH Prep Origintn - USA Commercial - File 777788888 Coid 1800013855
	Feb 09	946,034.49	ACH Prep Origintn - USA Commercial - File 777788888 Coid 1800013855
	Feb 11	7,522.75	ACH Prep Origintn - USA Commercial - File 777788888 Coid 1800013855
	Feb 11	875.00	ACH Prep Origintn - USA Commercial - File 777788888 Coid 1800013855
	Feb 11	416.67	ACH Prep Origintn - USA Commercial - File 777788888 Coid 1800013855
	Feb 14	122,062.50	WT Seq#38576 USA Commercial Mortgage /Bnf= Srf# IN05021411401771 Trn#050214038576 Rfb# 000000393
		5,841,548.32	Total Electronic Debits/ Bank Debits

Checks Paid

Check #	Date	Amount	Check #	Date	Amount	Check #	Date	Amount
6519	Feb 17	16,096.10	65519*	Feb 08	8,739.84	66394*	Feb 07	559.72
52117*	Feb 14	69.48	65650*	Feb 07	5,663.46	66417*	Feb 07	3,628.19
53344*	Feb 14	65.00	65701*	Feb 09	6,813.31	66434*	Feb 16	775.00
59915*	Feb 14	69.48	65705*	Feb 25	1,033.33	66444*	Feb 03	1,119.44
60196*	Feb 02	495.14	65720*	Feb 07	4,137.80	66449*	Feb 16	3,111.52
60212*	Feb 03	1,436.74	65736*	Feb 18	413.78	66536*	Feb 07	538.19
60213	Feb 01	541.67	65810*	Feb 07	269.10	66546*	Feb 01	295.14
60214	Feb 01	774.04	65820*	Feb 28	566.35	66550*	Feb 07	516.67
60216*	Feb 10	33.33	65836*	Feb 03	269.10	66564*	Feb 03	188.89
60217	Feb 03	1,167.85	65860*	Feb 02	1,119.44	66582*	Feb 02	590.28
60220*	Feb 02	258.33	65887*	Feb 07	414.19	66586*	Feb 17	590.28
60226*	Feb 03	25,719.03	65892*	Feb 02	2,250.04	66590*	Feb 15	516.67
60227	Feb 08	295.14	65906*	Feb 03	9,501.36	66617*	Feb 10	295.14
60228	Feb 16	520.83	65914*	Feb 09	3,134.44	66644*	Feb 08	2,593.20
60230*	Feb 10	7,994.99	65937*	Feb 22	538.19	66646*	Feb 02	5,186.40
60231	Feb 10	115,000.00	65961*	Feb 02	226.81	66648*	Feb 11	2,593.20
60232	Feb 22	440.89	65962	Feb 14	754.93	66660*	Feb 10	15,559.21
60233	Feb 23	645.83	66027*	Feb 08	538.19	66669*	Feb 02	2,593.20
60234	Feb 24	1,614.58	66062*	Feb 17	215.28	66674*	Feb 02	10,372.81
60236*	Feb 28	2,246,494.70	66130*	Feb 01	1,076.39	66675	Feb 02	8,382.50
61199*	Feb 14	67.24	66144*	Feb 01	1,076.38	66678*	Feb 09	5,186.40
64582*	Feb 02	479.17	66166*	Feb 09	723.33	66679	Feb 03	2,593.20
64904*	Feb 16	520.83	66173*	Feb 04	247.88	66684*	Feb 15	2,593.20
65070*	Feb 03	1,083.33	66216*	Feb 02	2,585.57	66685	Feb 03	10,372.81
65121*	Feb 11	1,364.11	66236*	Feb 14	3,663.74	66686	Feb 09	5,186.40
65453*	Feb 04	508.07	66243*	Feb 14	69.48	66687	Feb 16	2,593.20
65459*	Feb 10	250.00	66275*	Feb 07	516.67	66695*	Feb 01	2,593.20
65481*	Feb 23	1,314.31	66359*	Feb 02	1,024.31	66698*	Feb 22	5,373.39
65500*	Feb 11	6,022.08	66360	Feb 22	50,630.25	66699	Feb 10	2,593.20
65511*	Feb 17	26,313.20	66385*	Feb 03	2,810.31	66702*	Feb 10	2,593.20

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USA Commercial Mortgage Co
Collection Trust Account

555
Account Number:
Statement End Date:

089-5737864
02/28/05

Checks Paid

Check #	Date	Amount	Check #	Date	Amount	Check #	Date	Amount
66703	Feb 03	5,186.40	66852*	Feb 16	1,033.33	66922	Feb 18	3,583.60
66704	Feb 02	5,373.39	66853	Feb 14	1,076.38	66923	Feb 11	620.00
66705	Feb 10	5,373.39	66854	Feb 16	4,705.97	66924	Feb 16	2,782.16
66709*	Feb 02	10,746.78	66856*	Feb 15	559.72	66925	Feb 17	133.33
66713*	Feb 10	5,373.39	66858*	Feb 22	954.86	66926	Feb 22	516.67
66721*	Feb 02	5,373.39	66860*	Feb 14	143.31	66927	Feb 16	107.82
66734*	Feb 02	7,779.61	66861	Feb 15	800.00	66928	Feb 15	6,926.21
66741*	Feb 04	2,593.20	66862	Feb 14	1,356.34	66929	Feb 11	538.19
66744*	Feb 04	2,593.20	66863	Feb 16	2,152.94	66930	Feb 11	387.50
66746*	Feb 01	38,043.63	66864	Feb 11	630.33	66931	Feb 11	516.67
66748*	Feb 17	2,593.20	66865	Feb 14	2,163.54	66932	Feb 14	312.50
66749	Feb 03	3,889.80	66866	Feb 16	1,593.05	66933	Feb 15	620.00
66751*	Feb 08	2,593.20	66867	Feb 10	1,550.00	66934	Feb 11	1,550.01
66754*	Feb 10	2,593.20	66868	Feb 14	217.14	66935	Feb 22	3,875.18
66760*	Feb 02	5,186.40	66869	Feb 14	1,076.39	66936	Feb 11	1,633.46
66761	Feb 03	5,373.39	66871*	Feb 18	75.00	66937	Feb 22	619.71
66769*	Feb 08	5,186.40	66872	Feb 15	305.06	66939*	Feb 11	516.67
66771*	Feb 07	2,593.20	66873	Feb 15	538.19	66940	Feb 14	130.28
66775*	Feb 01	2,593.20	66874	Feb 16	433.33	66941	Feb 16	559.72
66779*	Feb 24	5,186.40	66877*	Feb 16	416.67	66942	Feb 11	10,705.63
66788*	Feb 22	2,593.20	66878	Feb 24	162.85	66943	Feb 14	335.83
66795*	Feb 01	2,593.20	66879	Feb 15	4,836.15	66944	Feb 15	378.98
66797*	Feb 02	10,372.81	66880	Feb 14	796.53	66945	Feb 09	462.85
66799*	Feb 16	2,593.20	66881	Feb 16	796.52	66946	Feb 17	538.19
66800	Feb 03	2,593.20	66882	Feb 17	4,836.15	66948*	Feb 14	1,076.39
66805*	Feb 01	2,593.20	66883	Feb 14	1,399.67	66949	Feb 17	1,054.86
66809*	Feb 28	559.72	66884	Feb 14	416.67	66950	Feb 14	2,595.08
66810	Feb 15	1,162.50	66885	Feb 25	138.96	66952*	Feb 14	516.67
66811	Feb 22	215.65	66886	Feb 14	538.19	66953	Feb 15	942.92
66812	Feb 23	107.82	66887	Feb 14	5,511.10	66954	Feb 15	12,626.47
66813	Feb 14	271.41	66888	Feb 11	4,836.15	66955	Feb 25	189.49
66815*	Feb 18	538.19	66889	Feb 15	538.19	66956	Feb 24	226.04
66817*	Feb 15	5,293.71	66890	Feb 15	293.13	66957	Feb 10	416.67
66818	Feb 11	1,231.39	66891	Feb 11	271.41	66958	Feb 11	4,530.63
66819	Feb 15	559.72	66892	Feb 18	271.41	66959	Feb 11	444.33
66820	Feb 14	723.24	66893	Feb 16	2,690.98	66960	Feb 11	1,054.86
66821	Feb 14	4,423.96	66895*	Feb 10	732.93	66961	Feb 14	2,884.72
66822	Feb 16	8,240.47	66897*	Feb 11	1,679.17	66962	Feb 11	2,325.00
66823	Feb 11	538.19	66898	Feb 14	538.19	66963	Feb 11	129.39
66824	Feb 15	9,672.30	66899	Feb 14	258.33	66964	Feb 11	344.44
66825	Feb 14	2,179.69	66900	Feb 14	1,522.01	66965	Feb 11	783.61
66826	Feb 15	1,033.34	66902*	Feb 10	516.67	66966	Feb 17	516.67
66827	Feb 22	271.41	66903	Feb 11	162.85	66967	Feb 11	1,494.03
66828	Feb 17	271.41	66904	Feb 22	10,748.69	66969*	Feb 15	189.58
66829	Feb 18	2,003.66	66905	Feb 10	703.45	66970	Feb 16	10,965.36
66830	Feb 16	325.70	66906	Feb 15	4,836.15	66971	Feb 17	53.82
66832*	Feb 22	645.83	66907	Feb 11	37.90	66972	Feb 14	1,143.05
66833	Feb 22	538.19	66908	Feb 14	15,086.52	66973	Feb 14	516.67
66834	Feb 14	826.28	66909	Feb 24	538.19	66974	Feb 15	1,054.86
66835	Feb 14	541.67	66910	Feb 18	516.67	66975	Feb 14	2,321.25
66836	Feb 11	3,186.10	66911	Feb 14	279.86	66976	Feb 22	107.82
66838*	Feb 17	279.86	66912	Feb 11	7,254.22	66978*	Feb 15	66.67
66839	Feb 14	107.82	66913	Feb 16	416.67	66979	Feb 10	775.00
66840	Feb 15	387.50	66914	Feb 11	538.19	66980	Feb 18	138.96
66841	Feb 17	516.67	66915	Feb 16	971.52	66981	Feb 14	2,201.28
66843*	Feb 14	8,001.02	66916	Feb 11	322.92	66982	Feb 11	688.89
66844	Feb 16	3,638.19	66917	Feb 22	217.13	66983	Feb 10	215.65
66846*	Feb 14	234.84	66918	Feb 23	7,424.41	66984	Feb 15	376.74
66847	Feb 16	799.84	66919	Feb 10	1,722.22	66985	Feb 11	968.75
66848	Feb 18	1,614.58	66920	Feb 14	559.72	66986	Feb 16	97.18
66850*	Feb 09	1,787.14	66921	Feb 24	542.83	66987	Feb 25	516.67

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USA Commercial Mortgage Co
Collection Trust Account

Account Number:
Statement End Date:

089-5737864
02/28/05

Checks Paid

Check #	Date	Amount	Check #	Date	Amount	Check #	Date	Amount
66988	Feb 14	1,146.38	67057	Feb 11	206.57	67121	Feb 11	98.54
66989	Feb 17	538.19	67058	Feb 11	416.67	67122	Feb 28	1,700.70
66990	Feb 15	1,293.06	67059	Feb 14	90.32	67123	Feb 11	2,796.89
66992*	Feb 11	778.97	67060	Feb 28	990.28	67124	Feb 14	1,377.78
66993	Feb 10	733.34	67062*	Feb 14	379.23	67125	Feb 11	558.30
66994	Feb 11	516.67	67063	Feb 23	1,786.81	67127*	Feb 11	1,593.43
66995	Feb 16	6,389.44	67064	Feb 17	559.72	67128	Feb 18	602.78
66997*	Feb 16	2,475.70	67065	Feb 18	2,586.11	67129	Feb 15	645.83
66998	Feb 11	108.57	67066	Feb 28	933.34	67130	Feb 17	2,281.95
66999	Feb 18	312.50	67067	Feb 18	1,076.39	67132*	Feb 15	433.33
67000	Feb 14	1,076.39	67068	Feb 11	559.72	67133	Feb 11	538.19
67001	Feb 15	3,099.99	67069	Feb 11	5,474.37	67134	Feb 16	2,224.03
67002	Feb 11	847.40	67070	Feb 14	16,656.41	67135	Feb 11	113.67
67003	Feb 15	542.83	67071	Feb 15	1,323.96	67136	Feb 18	2,690.97
67004	Feb 14	2,675.90	67072	Feb 10	538.19	67137	Feb 15	538.19
67005	Feb 11	1,571.53	67073	Feb 11	2,217.35	67138	Feb 11	150.69
67006	Feb 14	538.19	67074	Feb 24	5,352.82	67139	Feb 11	516.67
67007	Feb 11	586.26	67075	Feb 14	516.67	67140	Feb 10	138.89
67008	Feb 14	1,506.94	67076	Feb 16	516.67	67141	Feb 15	1,033.33
67010*	Feb 14	1,054.86	67077	Feb 11	6,235.29	67142	Feb 17	930.00
67012*	Feb 15	1,346.67	67078	Feb 11	1,550.00	67143	Feb 15	2,230.27
67013	Feb 11	1,033.34	67080*	Feb 22	5,955.59	67144	Feb 10	316.67
67015*	Feb 22	538.19	67081	Feb 16	45,042.74	67145	Feb 10	151.60
67016	Feb 22	107.82	67082	Feb 16	5,787.48	67146	Feb 11	271.41
67017	Feb 11	1,053.34	67083	Feb 17	538.19	67147	Feb 24	954.86
67018	Feb 15	924.83	67084	Feb 15	1,944.46	67148	Feb 15	1,551.39
67020*	Feb 15	6,622.96	67085	Feb 17	2,088.20	67149	Feb 16	5,677.67
67021	Feb 14	1,593.06	67086	Feb 14	59.71	67150	Feb 23	433.33
67022	Feb 14	258.33	67087	Feb 14	538.19	67151	Feb 11	380.00
67023	Feb 14	389.48	67088	Feb 16	633.33	67152	Feb 14	775.00
67024	Feb 24	516.67	67089	Feb 16	516.67	67153	Feb 16	5,441.01
67025	Feb 11	2,217.54	67090	Feb 14	538.19	67154	Feb 11	413.33
67026	Feb 17	269.10	67091	Feb 17	3,650.00	67155	Feb 18	538.19
67027	Feb 14	1,054.86	67092	Feb 16	1,619.21	67156	Feb 14	5,515.67
67028	Feb 11	671.67	67093	Feb 15	954.86	67157	Feb 11	510.62
67029	Feb 16	1,831.02	67094	Feb 16	4,836.15	67158	Feb 09	22,035.61
67031*	Feb 11	258.33	67095	Feb 10	1,076.39	67159	Feb 14	672.97
67032	Feb 22	790.63	67096	Feb 11	700.95	67160	Feb 14	1,248.98
67033	Feb 16	258.33	67097	Feb 25	516.67	67161	Feb 22	559.72
67034	Feb 25	2,152.77	67098	Feb 15	559.72	67162	Feb 11	432.87
67035	Feb 17	837.76	67099	Feb 14	559.72	67163	Feb 11	11,317.81
67036	Feb 10	754.86	67100	Feb 22	538.19	67164	Feb 11	1,033.33
67037	Feb 14	13,508.68	67102*	Feb 09	35,651.37	67165	Feb 14	12,129.12
67038	Feb 11	5,166.67	67103	Feb 18	298.06	67166	Feb 10	10,523.43
67039	Feb 16	216.67	67104	Feb 10	1,816.95	67167	Feb 14	6,477.91
67040	Feb 25	620.00	67105	Feb 25	322.92	67169*	Feb 14	6,074.79
67041	Feb 11	697.50	67106	Feb 16	516.67	67170	Feb 18	776.39
67042	Feb 16	15,566.24	67107	Feb 14	189.49	67171	Feb 15	516.67
67043	Feb 14	4,836.15	67108	Feb 14	667.36	67172	Feb 11	2,661.81
67044	Feb 17	10,757.96	67109	Feb 28	559.72	67173	Feb 14	2,378.99
67045	Feb 15	1,119.44	67110	Feb 23	538.19	67174	Feb 15	2,523.05
67046	Feb 11	538.19	67111	Feb 15	1,011.81	67175	Feb 16	13,905.53
67047	Feb 18	1,860.00	67112	Feb 22	2,812.50	67176	Feb 11	1,982.61
67048	Feb 14	225.90	67113	Feb 15	8,200.11	67177	Feb 24	1,976.40
67049	Feb 14	43.87	67114	Feb 14	3,487.50	67178	Feb 15	976.39
67050	Feb 15	5,612.82	67115	Feb 14	968.75	67179	Feb 18	1,266.66
67051	Feb 11	991.67	67116	Feb 28	215.65	67180	Feb 17	538.19
67052	Feb 15	10,188.97	67117	Feb 11	775.00	67183*	Feb 16	4,838.67
67053	Feb 14	66.67	67118	Feb 14	1,119.44	67184	Feb 17	516.67
67054	Feb 17	1,076.38	67119	Feb 10	3,164.58	67185	Feb 28	566.35
67056*	Feb 11	3,452.36	67120	Feb 14	3,043.29	67186	Feb 10	258.33

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USA Commercial Mortgage Co
Collection Trust AccountAccount Number: 557
Statement End Date:089-5737864
02/28/05

Checks Paid

Check #	Date	Amount	Check #	Date	Amount	Check #	Date	Amount
67187	Feb 17	107.82	67253	Feb 16	3,592.57	67319	Feb 15	3,099.99
67188	Feb 11	731.94	67254	Feb 17	4,159.35	67320	Feb 14	281.68
67189	Feb 16	592.01	67255	Feb 16	5,921.52	67321	Feb 24	322.92
67190	Feb 17	1,244.35	67256	Feb 14	1,817.33	67322	Feb 14	1,242.64
67192*	Feb 09	3,926.67	67257	Feb 17	215.65	67323	Feb 11	993.32
67193	Feb 15	22,665.09	67258	Feb 11	2,156.48	67324	Feb 14	6,895.69
67195*	Feb 16	3,797.11	67259	Feb 14	1,550.00	67325	Feb 18	271.41
67196	Feb 28	1,054.17	67262*	Feb 16	215.28	67328*	Feb 25	3,886.98
67197	Feb 14	216.67	67263	Feb 10	4,964.92	67329	Feb 14	538.19
67198	Feb 15	4,312.50	67264	Feb 16	1,048.58	67330	Feb 16	2,066.67
67199	Feb 11	4,086.33	67265	Feb 18	431.30	67332*	Feb 11	38,689.24
67200	Feb 25	4,062.50	67266	Feb 24	538.19	67333	Feb 15	3,272.22
67201	Feb 14	11,545.65	67267	Feb 22	460.90	67334	Feb 16	8,334.41
67202	Feb 17	10,763.89	67268	Feb 22	2,383.33	67335	Feb 22	900.00
67203	Feb 15	2,368.05	67269	Feb 14	1,250.00	67336	Feb 15	13,922.46
67204	Feb 14	271.41	67270	Feb 23	776.39	67337	Feb 16	538.19
67205	Feb 11	271.41	67271	Feb 14	831.14	67338	Feb 14	477.68
67206	Feb 14	516.67	67272	Feb 14	3,229.17	67339	Feb 16	878.33
67207	Feb 11	456.25	67273	Feb 14	1,076.39	67340	Feb 25	559.72
67208	Feb 25	1,033.33	67275*	Feb 22	1,259.63	67341	Feb 10	570,458.80
67209	Feb 22	1,488.86	67276	Feb 17	5,643.44	67342	Feb 11	3,190.97
67210	Feb 15	516.67	67277	Feb 14	559.72	67343	Feb 14	538.19
67211	Feb 22	1,076.38	67278	Feb 23	1,415.72	67344	Feb 18	269.10
67212	Feb 11	954.86	67279	Feb 25	1,076.39	67345	Feb 16	559.72
67213	Feb 11	7,531.28	67280	Feb 14	283.17	67346	Feb 15	516.67
67214	Feb 11	516.67	67281	Feb 23	10,214.97	67347	Feb 25	516.67
67215	Feb 15	107.82	67282	Feb 15	1,291.67	67348	Feb 16	271.41
67216	Feb 16	1,232.64	67283	Feb 11	10,756.29	67349	Feb 14	2,763.19
67217	Feb 17	6,357.30	67284	Feb 10	17,737.64	67350	Feb 24	325.00
67218	Feb 22	1,866.66	67285	Feb 14	269.10	67351	Feb 11	1,765.27
67219	Feb 14	4,250.00	67286	Feb 24	524.49	67352	Feb 16	1,550.00
67220	Feb 10	492.69	67287	Feb 14	1,239.42	67353	Feb 17	1,076.39
67221	Feb 14	1,076.39	67288	Feb 14	216.67	67354	Feb 09	1,493.06
67222	Feb 14	2,347.28	67289	Feb 14	516.67	67355	Feb 10	749.40
67223	Feb 14	699.65	67290	Feb 15	192.36	67356	Feb 25	5,395.87
67224	Feb 16	1,788.19	67292*	Feb 22	1,059.50	67357	Feb 14	5,359.39
67225	Feb 22	217.14	67293	Feb 14	1,184.02	67358	Feb 28	911.46
67226	Feb 15	1,347.79	67294	Feb 14	538.19	67359	Feb 11	645.83
67227	Feb 11	699.65	67295	Feb 14	4,392.54	67360	Feb 18	6,565.97
67228	Feb 17	416.67	67296	Feb 16	607.64	67361	Feb 24	538.19
67229	Feb 14	516.67	67297	Feb 16	6,329.20	67362	Feb 14	4,133.34
67230	Feb 11	27,315.93	67298	Feb 14	516.67	67363	Feb 11	19,806.39
67231	Feb 11	21.56	67299	Feb 15	1,033.34	67364	Feb 15	2,916.67
67232	Feb 14	107.82	67300	Feb 17	4,951.39	67365	Feb 18	271.41
67233	Feb 17	1,571.52	67301	Feb 15	649.08	67366	Feb 22	516.67
67235*	Feb 11	688.89	67302	Feb 14	538.19	67368*	Feb 15	1,076.39
67236	Feb 22	516.67	67303	Feb 23	1,679.16	67369	Feb 10	540,569.29
67237	Feb 14	1,087.38	67304	Feb 22	583.33	67370	Feb 15	1,600.69
67238	Feb 22	1,119.44	67306*	Feb 14	559.72	67371	Feb 14	271.41
67239	Feb 11	4,157.68	67307	Feb 14	2,797.53	67372	Feb 16	4,836.15
67240	Feb 15	710.42	67308	Feb 14	1,033.33	67373	Feb 14	5,197.22
67241	Feb 17	538.19	67309	Feb 14	543.78	67374	Feb 15	216.67
67242	Feb 18	13,584.03	67310	Feb 17	1,046.15	67375	Feb 17	4,327.08
67243	Feb 14	744.76	67311	Feb 16	1,076.39	67376	Feb 22	1,054.86
67244	Feb 17	1,054.86	67312	Feb 14	516.67	67377	Feb 24	1,033.34
67246*	Feb 15	861.11	67313	Feb 18	1,657.63	67378	Feb 14	1,076.39
67247	Feb 24	355.21	67314	Feb 15	2,016.55	67379	Feb 24	1,550.00
67249*	Feb 14	1,104.54	67315	Feb 14	559.72	67380	Feb 14	1,324.86
67250	Feb 11	2,812.40	67316	Feb 10	4,836.15	67381	Feb 18	151.99
67251	Feb 11	108.57	67317	Feb 16	247.00	67382	Feb 23	108.57
67252	Feb 14	1,240.00	67318	Feb 14	43.87	67384*	Feb 16	6,850.51

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**WELLS
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USA Commercial Mortgage Co
Collection Trust AccountAccount Number: 558
Statement End Date:089-5737864
02/28/05**Checks Paid**

Check #	Date	Amount	Check #	Date	Amount	Check #	Date	Amount
67385	Feb 16	416.67	67450	Feb 15	516.67	67518	Feb 17	6,310.41
67386	Feb 15	107.13	67451	Feb 16	10,859.03	67521*	Feb 11	516.67
67387	Feb 16	1,868.67	67453*	Feb 14	1,076.39	67522	Feb 14	72.00
67388	Feb 11	18,858.47	67454	Feb 14	416.67	67523	Feb 14	3,595.14
67389	Feb 14	2,543.06	67455	Feb 16	16.67	67524	Feb 17	325.70
67390	Feb 14	7,121.57	67456	Feb 17	2,066.66	67525	Feb 15	1,373.96
67391	Feb 11	107.82	67457	Feb 14	1,736.23	67526	Feb 23	4,836.15
67392	Feb 14	229.17	67458	Feb 15	1,291.67	67527	Feb 14	1,081.02
67393	Feb 09	731.94	67459	Feb 15	495.14	67528	Feb 14	4,836.15
67394	Feb 15	516.67	67461*	Feb 11	98.54	67529	Feb 15	1,158.19
67395	Feb 24	1,224.22	67462	Feb 17	1,101.90	67530	Feb 16	2,809.37
67396	Feb 16	206.27	67463	Feb 22	1,119.44	67531	Feb 10	3,289.44
67397	Feb 10	107.82	67464	Feb 15	516.67	67532	Feb 14	1,978.61
67399*	Feb 15	538.19	67465	Feb 11	365.97	67533	Feb 22	1,617.37
67401*	Feb 14	418.50	67466	Feb 14	216.67	67534	Feb 14	20,187.08
67402	Feb 23	542.83	67467	Feb 14	1,233.70	67535	Feb 14	575.40
67403	Feb 16	754.86	67468	Feb 15	271.41	67536	Feb 18	850.00
67404	Feb 28	1,165.80	67469	Feb 14	542.83	67537	Feb 14	25,621.04
67405	Feb 22	1,184.03	67470	Feb 14	1,054.86	67538	Feb 25	216.67
67406	Feb 16	330.51	67471	Feb 14	4,836.15	67539	Feb 16	13,461.19
67407	Feb 11	3,201.39	67472	Feb 15	516.67	67540	Feb 15	10,514.58
67408	Feb 17	516.67	67473	Feb 18	1,209.85	67541	Feb 22	1,119.44
67409	Feb 22	277.78	67474	Feb 11	3,659.53	67542	Feb 16	1,917.82
67410	Feb 23	645.83	67475	Feb 10	2,944.12	67543	Feb 14	11,738.96
67411	Feb 18	413.33	67476	Feb 15	16,137.74	67544	Feb 14	4,836.15
67412	Feb 15	5,611.15	67477	Feb 15	3,293.75	67545	Feb 16	584.22
67413	Feb 11	316.67	67479*	Feb 11	516.67	67547*	Feb 09	5,570.05
67414	Feb 18	968.75	67480	Feb 16	24,536.67	67548	Feb 14	542.83
67415	Feb 14	184.56	67481	Feb 14	516.67	67549	Feb 11	551.27
67416	Feb 16	475.00	67482	Feb 14	376.74	67550	Feb 14	1,403.94
67417	Feb 14	346.67	67483	Feb 16	1,498.89	67551	Feb 14	4,836.15
67418	Feb 16	1,700.69	67484	Feb 16	2,798.61	67552	Feb 15	416.67
67419	Feb 14	1,076.39	67485	Feb 14	7,007.89	67553	Feb 14	1,471.53
67420	Feb 14	1,450.01	67486	Feb 28	868.06	67555*	Feb 14	1,076.39
67421	Feb 16	4,836.15	67487	Feb 10	1,593.06	67556	Feb 11	5,374.34
67423*	Feb 17	8,484.72	67488	Feb 22	882.64	67557	Feb 16	516.67
67424	Feb 22	460.90	67489	Feb 14	788.08	67558	Feb 14	516.67
67425	Feb 15	13,936.42	67490	Feb 17	1,237.84	67559	Feb 14	1,033.33
67426	Feb 14	783.61	67491	Feb 14	594.33	67560	Feb 14	97.71
67427	Feb 14	4,293.06	67492	Feb 14	4,836.15	67561	Feb 16	510.62
67428	Feb 14	516.67	67493	Feb 17	217.13	67564*	Feb 14	1,225.00
67429	Feb 11	645.83	67494	Feb 14	351.13	67565	Feb 14	538.19
67430	Feb 15	538.19	67495	Feb 25	6,515.32	67566	Feb 14	1,076.39
67431	Feb 11	1,023.96	67496	Feb 14	538.19	67567	Feb 14	833.33
67433*	Feb 10	13,446.53	67497	Feb 14	7,448.62	67568	Feb 15	1,550.00
67434	Feb 11	113.27	67498	Feb 15	3,961.68	67569	Feb 22	416.67
67435	Feb 15	1,784.66	67502*	Feb 22	1,866.66	67570	Feb 23	1,076.39
67436	Feb 23	1,991.31	67504*	Feb 14	325.70	67571	Feb 14	379.23
67437	Feb 14	7,397.97	67505	Feb 17	516.67	67572	Feb 16	1,033.33
67438	Feb 14	695.18	67506	Feb 16	3,635.19	67573	Feb 11	926.50
67439	Feb 16	2,260.41	67507	Feb 22	125.00	67574	Feb 15	1,866.87
67440	Feb 23	7,254.22	67508	Feb 16	538.19	67575	Feb 22	842.37
67441	Feb 09	538.19	67509	Feb 23	86.26	67577*	Feb 14	387.50
67442	Feb 15	764.24	67510	Feb 15	5,052.82	67578	Feb 16	1,076.39
67443	Feb 11	434.26	67511	Feb 23	4,074.44	67579	Feb 14	150.84
67444	Feb 14	4,391.04	67512	Feb 14	753.47	67580	Feb 14	313.09
67445	Feb 14	193.75	67513	Feb 14	165.26	67581	Feb 18	189.49
67446	Feb 23	559.72	67514	Feb 16	4,436.62	67582	Feb 17	826.28
67447	Feb 14	734.00	67515	Feb 17	2,602.78	67583	Feb 14	66.67
67448	Feb 15	2,152.78	67516	Feb 23	516.67	67584	Feb 22	271.41
67449	Feb 15	3,595.14	67517	Feb 14	5,525.04	67585	Feb 10	6,252.57

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USA Commercial Mortgage Co
Collection Trust AccountAccount Number: 559
Statement End Date:089-5737864
02/28/05

Checks Paid

Check #	Date	Amount	Check #	Date	Amount	Check #	Date	Amount
67586	Feb 24	13,888.13	67651*	Feb 14	4,833.33	67720	Feb 16	542.83
67587	Feb 17	189.49	67652	Feb 15	1,085.00	67721	Feb 16	439.17
67588	Feb 23	538.19	67653	Feb 14	1,054.86	67722	Feb 14	538.19
67589	Feb 18	640.67	67654	Feb 17	206.57	67723	Feb 15	914.93
67590	Feb 15	1,033.33	67655	Feb 25	1,205.85	67724	Feb 14	5,912.54
67591	Feb 18	189.49	67657*	Feb 17	516.67	67725	Feb 11	516.67
67592	Feb 15	1,550.00	67658	Feb 16	269.10	67727*	Feb 14	645.83
67593	Feb 14	2,238.88	67659	Feb 24	258.33	67728	Feb 18	216.67
67594	Feb 15	7,850.04	67660	Feb 16	108.57	67729	Feb 14	2,798.61
67595	Feb 14	1,299.30	67661	Feb 14	2,041.11	67730	Feb 14	1,097.91
67596	Feb 17	6,462.00	67664*	Feb 15	1,162.50	67731	Feb 15	325.70
67597	Feb 14	516.67	67665	Feb 14	3,186.11	67732	Feb 15	4,836.15
67598	Feb 10	4,836.15	67666	Feb 23	538.19	67733	Feb 23	194.74
67599	Feb 14	516.67	67667	Feb 17	335.83	67735*	Feb 15	1,317.50
67600	Feb 11	1,033.33	67668	Feb 11	878.33	67736	Feb 14	226.04
67601	Feb 11	1,894.45	67670*	Feb 11	625.00	67737	Feb 15	516.67
67602	Feb 14	861.11	67672*	Feb 14	306.67	67738	Feb 17	134.55
67603	Feb 16	4,756.64	67674*	Feb 14	623.24	67740*	Feb 15	107.82
67604	Feb 17	516.67	67675	Feb 22	416.67	67741	Feb 15	2,049.25
67605	Feb 14	1,033.33	67676	Feb 17	414.19	67742	Feb 15	2,163.97
67606	Feb 14	216.67	67677	Feb 15	10,705.63	67743	Feb 14	11,622.21
67607	Feb 17	4,966.66	67678	Feb 14	14,508.47	67744	Feb 17	271.41
67608	Feb 17	5,912.54	67679	Feb 18	1,327.64	67745	Feb 15	1,119.45
67609	Feb 14	1,054.86	67680	Feb 15	2,690.97	67746	Feb 15	2,890.92
67610	Feb 10	311.59	67681	Feb 16	1,033.33	67747	Feb 14	477.43
67611	Feb 14	1,205.55	67682	Feb 14	809.60	67748	Feb 15	4,836.15
67612	Feb 14	356.25	67683	Feb 14	2,276.39	67750*	Feb 15	1,140.97
67613	Feb 16	538.19	67684	Feb 14	645.83	67751	Feb 14	581.41
67614	Feb 14	434.26	67685	Feb 16	1,211.11	67752	Feb 14	538.19
67615	Feb 23	4,836.15	67686	Feb 14	1,076.39	67753	Feb 14	538.19
67616	Feb 25	563.33	67687	Feb 14	1,076.39	67754	Feb 14	4,029.99
67617	Feb 22	6,544.45	67688	Feb 18	6,286.11	67756*	Feb 11	1,231.71
67618	Feb 14	161.46	67689	Feb 14	10,156.68	67757	Feb 22	9,856.20
67619	Feb 14	1,593.06	67690	Feb 15	1,033.34	67758	Feb 16	1,076.39
67620	Feb 14	1,250.00	67691	Feb 16	2,169.46	67759	Feb 28	542.83
67621	Feb 15	538.19	67693*	Feb 17	1,317.50	67760	Feb 28	416.67
67622	Feb 17	4,712.49	67694	Feb 16	10,173.49	67761	Feb 17	247.88
67623	Feb 16	559.72	67696*	Feb 15	538.19	67762	Feb 16	559.72
67624	Feb 15	416.67	67697	Feb 14	650.00	67763	Feb 16	107.82
67625	Feb 14	4,938.89	67698	Feb 14	572.92	67764	Feb 17	216.67
67626	Feb 17	2,067.78	67699	Feb 22	516.67	67765	Feb 14	5,095.83
67627	Feb 14	5,663.46	67700	Feb 15	260.00	67766	Feb 14	1,033.33
67628	Feb 14	1,487.30	67701	Feb 14	1,820.39	67767	Feb 16	23,564.09
67629	Feb 14	792.53	67702	Feb 11	1,076.39	67768	Feb 17	581.25
67631*	Feb 11	785.95	67703	Feb 10	868.06	67769	Feb 22	976.39
67632	Feb 10	2,163.54	67704	Feb 14	663.91	67770	Feb 14	688.89
67633	Feb 17	434.03	67705	Feb 23	1,007.50	67772*	Feb 16	916.67
67634	Feb 22	116.67	67706	Feb 14	930.00	67773	Feb 25	269.10
67635	Feb 14	516.67	67707	Feb 14	1,872.91	67775*	Feb 14	216.67
67637*	Feb 16	68.22	67708	Feb 14	8,104.57	67776	Feb 14	1,644.98
67638	Feb 09	839.58	67709	Feb 14	735.83	67777	Feb 15	13,461.19
67639	Feb 15	1,493.06	67710	Feb 16	559.72	67780*	Feb 16	3,168.89
67640	Feb 15	1,033.34	67711	Feb 15	620.00	67781	Feb 17	4,702.32
67641	Feb 15	786.07	67712	Feb 23	2,343.05	67782	Feb 14	423.24
67642	Feb 10	433.80	67713	Feb 28	5,495.83	67783	Feb 14	387.50
67643	Feb 22	258.33	67714	Feb 11	516.67	67784	Feb 25	551.11
67644	Feb 18	538.19	67715	Feb 11	1,315.04	67785	Feb 18	1,076.39
67645	Feb 14	807.29	67716	Feb 14	4,926.93	67786	Feb 14	14,326.08
67646	Feb 14	4,774.08	67717	Feb 10	107.82	67787	Feb 18	3,100.00
67648*	Feb 22	12,653.05	67718	Feb 10	378.99	67788	Feb 15	269.10
67649	Feb 15	2,604.85	67719	Feb 15	10,748.69	67789	Feb 23	1,119.44

Continued on next page



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USA Commercial Mortgage Co
Collection Trust Account

Account Number:
Statement End Date:

089-5737864
02/28/05

Checks Paid

Check #	Date	Amount	Check #	Date	Amount	Check #	Date	Amount
67790	Feb 15	2,351.24	67855	Feb 11	12,781.32	67920	Feb 15	351.39
67791	Feb 14	439.17	67856	Feb 24	1,593.37	67921	Feb 16	358.22
67792	Feb 14	1,033.33	67857	Feb 17	785.77	67923*	Feb 17	516.67
67793	Feb 25	516.67	67858	Feb 17	113.70	67924	Feb 28	5,438.93
67794	Feb 09	2,418.19	67859	Feb 14	2,368.06	67925	Feb 15	723.33
67796*	Feb 23	1,033.33	67860	Feb 22	559.72	67926	Feb 15	2,066.67
67797	Feb 22	559.72	67861	Feb 18	1,291.67	67927	Feb 14	336.55
67798	Feb 14	516.67	67862	Feb 14	22,071.33	67928	Feb 14	559.72
67799	Feb 15	3,315.28	67863	Feb 15	216.67	67929	Feb 14	1,550.00
67800	Feb 22	542.83	67864	Feb 14	1,485.42	67930	Feb 25	9,672.30
67801	Feb 10	2,152.78	67865	Feb 15	4,809.96	67931	Feb 10	4,477.69
67802	Feb 22	895.56	67866	Feb 22	5,426.28	67932	Feb 16	10,777.82
67803	Feb 18	6,526.08	67867	Feb 15	512.36	67933	Feb 11	1,033.33
67804	Feb 22	1,968.20	67868	Feb 10	1,076.39	67934	Feb 16	64.78
67805	Feb 14	3,865.73	67869	Feb 22	500.00	67935	Feb 22	413.33
67806	Feb 15	1,652.56	67870	Feb 16	269.10	67936	Feb 15	968.75
67807	Feb 15	583.25	67871	Feb 11	5,727.79	67937	Feb 10	155.00
67808	Feb 16	107.82	67873*	Feb 14	2,583.33	67938	Feb 14	731.94
67809	Feb 11	2,690.97	67874	Feb 24	1,076.39	67939	Feb 23	2,956.94
67810	Feb 14	1,054.86	67875	Feb 18	1,851.39	67940	Feb 24	5,934.80
67811	Feb 14	833.33	67876	Feb 24	538.19	67941	Feb 15	14,032.80
67812	Feb 18	595.14	67877	Feb 17	7,876.20	67942	Feb 16	1,033.33
67813	Feb 22	145.83	67878	Feb 15	516.67	67943	Feb 15	1,571.53
67814	Feb 17	2,774.35	67879	Feb 15	559.72	67944	Feb 15	2,374.31
67815	Feb 15	9,023.22	67880	Feb 14	5,769.49	67946*	Feb 15	559.72
67816	Feb 11	6,622.95	67881	Feb 14	749.21	67947	Feb 17	2,343.05
67817	Feb 16	684.55	67882	Feb 15	138.96	67948	Feb 14	516.67
67818	Feb 15	3,100.00	67883	Feb 15	1,105.91	67949	Feb 10	1,033.33
67819	Feb 16	996.47	67884	Feb 14	387.50	67950	Feb 16	559.72
67820	Feb 17	3,724.29	67885	Feb 15	206.57	67951	Feb 23	538.19
67821	Feb 15	592.01	67886	Feb 14	559.72	67952	Feb 17	8,399.09
67822	Feb 15	950.00	67887	Feb 11	1,059.49	67953	Feb 16	8,539.59
67823	Feb 28	821.36	67888	Feb 22	1,195.69	67954	Feb 28	3,229.17
67824	Feb 15	393.33	67889	Feb 11	2,066.67	67955	Feb 11	13,927.67
67825	Feb 11	10,576.60	67891*	Feb 17	1,076.39	67957*	Feb 14	1,686.38
67826	Feb 15	322.92	67892	Feb 16	4,836.15	67958	Feb 15	882.64
67827	Feb 23	1,666.67	67893	Feb 16	2,458.46	67959	Feb 18	215.65
67828	Feb 14	542.83	67894	Feb 14	2,830.12	67960	Feb 10	465.00
67829	Feb 28	206.57	67895	Feb 15	538.19	67961	Feb 15	1,343.33
67830	Feb 14	1,076.39	67896	Feb 22	878.47	67963*	Feb 15	615.69
67831	Feb 22	2,914.47	67898*	Feb 15	1,087.15	67964	Feb 24	433.33
67832	Feb 23	7,414.58	67899	Feb 23	2,721.25	67965	Feb 10	5,346.77
67833	Feb 15	1,488.89	67900	Feb 15	1,550.00	67966	Feb 15	5,352.82
67834	Feb 14	495.14	67901	Feb 11	258.33	67967	Feb 22	215.65
67836*	Feb 15	413.14	67902	Feb 11	4,836.15	67968	Feb 11	731.94
67837	Feb 14	161.46	67903	Feb 15	516.67	67969	Feb 17	2,415.28
67838	Feb 15	1,860.00	67904	Feb 15	516.67	67971*	Feb 24	542.83
67839	Feb 23	2,807.91	67905	Feb 14	1,033.33	67972	Feb 11	36,594.71
67840	Feb 14	247.88	67906	Feb 15	1,256.25	67973	Feb 10	4,116.94
67841	Feb 23	495.14	67907	Feb 23	1,241.44	67974	Feb 17	1,209.86
67842	Feb 15	6,665.75	67909*	Feb 10	538.19	67975	Feb 17	1,097.91
67843	Feb 15	2,109.72	67910	Feb 15	694.06	67976	Feb 11	797.52
67844	Feb 16	775.00	67911	Feb 15	766.29	67977	Feb 11	538.19
67845	Feb 14	43.87	67912	Feb 15	1,291.67	67979*	Feb 14	4,327.08
67846	Feb 18	560.54	67913	Feb 14	516.67	67980	Feb 17	206.57
67847	Feb 17	538.19	67914	Feb 24	9,672.30	67981	Feb 11	904.17
67848	Feb 14	8,665.37	67915	Feb 16	3,201.40	67982	Feb 15	913.13
67849	Feb 11	140,281.14	67916	Feb 16	1,519.22	67984*	Feb 23	1,059.50
67851*	Feb 14	1,450.01	67917	Feb 16	6,458.33	67986*	Feb 18	133.33
67852	Feb 17	1,604.17	67918	Feb 17	1,466.66	67987	Feb 24	107.82
67854*	Feb 16	1,377.78	67919	Feb 28	559.72	67988	Feb 15	128.86

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USA Commercial Mortgage Co
Collection Trust Account

Account Number:
Statement End Date:

089-5737864
02/28/05

Checks Paid

Check #	Date	Amount	Check #	Date	Amount	Check #	Date	Amount
67989	Feb 15	5,374.34	68058	Feb 24	344.44	68190	Feb 11	3,615.42
67990	Feb 18	19,344.64	68059	Feb 15	538.19	68191	Feb 15	2,892.33
67992*	Feb 11	2,614.70	68060	Feb 14	98.79	68192	Feb 17	2,410.28
67993	Feb 16	1,033.34	68061	Feb 10	1,023.96	68193	Feb 16	4,820.56
67994	Feb 15	2,216.50	68062	Feb 14	538.19	68194	Feb 16	7,230.84
67995	Feb 16	495.49	68063	Feb 17	538.19	68195	Feb 22	4,820.56
67996	Feb 15	5,352.82	68064	Feb 14	151.99	68196	Feb 16	4,820.56
67997	Feb 25	16.67	68065	Feb 11	14,174.16	68197	Feb 10	2,410.28
67998	Feb 15	2,658.92	68066	Feb 15	516.67	68198	Feb 15	2,410.28
67999	Feb 22	796.53	68068*	Feb 17	1,022.57	68199	Feb 14	2,410.28
68000	Feb 17	20,175.38	68069	Feb 14	4,393.29	68200	Feb 17	4,820.56
68002*	Feb 14	269.10	68070	Feb 17	53.82	68201	Feb 15	2,410.28
68003	Feb 10	108.57	68071	Feb 11	434.26	68202	Feb 15	4,820.56
68004	Feb 16	538.19	68072	Feb 11	862.49	68203	Feb 17	7,230.84
68005	Feb 16	1,442.54	68073	Feb 15	462.72	68204	Feb 11	2,410.28
68006	Feb 14	5,152.55	68074	Feb 14	968.75	68205	Feb 14	4,820.56
68007	Feb 14	1,636.11	68075	Feb 14	119.42	68206	Feb 24	2,410.28
68008	Feb 15	350.53	68076	Feb 15	1,163.19	68207	Feb 22	2,410.28
68009	Feb 28	108.57	68078*	Feb 15	1,209.86	68208	Feb 22	2,410.28
68010	Feb 15	516.67	68079	Feb 15	378.98	68209	Feb 16	2,410.28
68011	Feb 15	516.67	68115*	Feb 14	7,414.40	68210	Feb 16	2,410.28
68012	Feb 14	538.19	68116	Feb 14	29,468.74	68211	Feb 15	2,410.28
68013	Feb 15	519.26	68117	Feb 17	23,319.50	68212	Feb 16	2,410.28
68014	Feb 16	570.49	68118	Feb 16	2,718.78	68213	Feb 16	2,410.28
68015	Feb 15	559.72	68119	Feb 11	62,260.77	68214	Feb 11	2,410.28
68016	Feb 15	1,033.34	68120	Feb 11	6,900.97	68215	Feb 11	9,641.11
68017	Feb 15	645.83	68121	Feb 17	1,927.16	68216	Feb 14	4,820.56
68018	Feb 14	1,033.34	68122	Feb 11	1,999.34	68217	Feb 15	4,820.56
68019	Feb 16	801.15	68123	Feb 11	1,571.85	68218	Feb 15	7,230.84
68020	Feb 14	645.83	68124	Feb 22	14,355.34	68219	Feb 15	2,410.28
68021	Feb 17	50.00	68125	Feb 15	515.29	68220	Feb 11	2,410.28
68022	Feb 14	1,524.32	68126	Feb 23	205.02	68221	Feb 17	2,410.28
68023	Feb 16	107.82	68127	Feb 14	1,366.82	68222	Feb 16	2,410.28
68024	Feb 14	2,336.90	68128	Feb 23	626.72	68223	Feb 17	2,410.28
68025	Feb 15	2,890.95	68129	Feb 16	774.84	68224	Feb 23	2,410.28
68026	Feb 16	276.84	68130	Feb 14	1,268.76	68225	Feb 16	2,410.28
68027	Feb 14	10,727.16	68131	Feb 11	9,950.79	68226	Feb 14	7,230.84
68028	Feb 15	559.72	68132	Feb 11	341.71	68227	Feb 25	3,615.42
68031*	Feb 14	516.67	68133	Feb 11	3,583.40	68228	Feb 16	2,410.28
68032	Feb 17	8,851.48	68134	Feb 16	7,266.06	68229	Feb 15	2,410.28
68034*	Feb 14	279.86	68135	Feb 17	23,063.46	68230	Feb 14	2,410.28
68035	Feb 15	1,315.28	68136	Feb 09	429.18	68231	Feb 18	9,641.11
68036	Feb 15	2,986.26	68137	Feb 24	136.68	68233*	Feb 14	19,282.23
68037	Feb 14	632.92	68138	Feb 14	1,759.79	68234	Feb 16	2,410.28
68038	Feb 28	2,066.67	68139	Feb 18	239.19	68235	Feb 15	2,410.28
68039	Feb 15	1,550.00	68141*	Feb 11	2,081.21	68236	Feb 10	37,841.37
68040	Feb 14	10,382.40	68142	Feb 17	8,299.39	68237	Feb 25	2,410.28
68041	Feb 17	2,109.72	68143	Feb 14	683.41	68238	Feb 16	2,410.28
68042	Feb 24	516.67	68144	Feb 10	14,469.79	68239	Feb 14	3,856.45
68043	Feb 15	933.34	68145	Feb 11	38,941.84	68240	Feb 10	24,102.78
68045*	Feb 14	671.67	68146	Feb 15	4,323.24	68241	Feb 16	2,410.28
68046	Feb 22	1,664.26	68147	Feb 15	3,146.79	68242	Feb 16	2,410.28
68047	Feb 15	1,087.15	68181*	Feb 16	9,073.71	68243	Feb 11	7,230.84
68048	Feb 14	26,195.76	68182	Feb 17	4,820.56	68244	Feb 14	2,410.28
68049	Feb 14	568.33	68183	Feb 14	2,410.28	68245	Feb 15	2,410.28
68050	Feb 14	516.67	68184	Feb 15	2,410.28	68246	Feb 16	2,410.28
68051	Feb 11	2,907.37	68185	Feb 17	2,410.28	68248*	Feb 22	2,410.28
68052	Feb 17	1,076.39	68186	Feb 11	2,410.28	68249	Feb 17	3,615.42
68054*	Feb 23	215.65	68187	Feb 17	4,820.56	68250	Feb 11	2,410.28
68055	Feb 18	861.11	68188	Feb 17	2,410.28	68251	Feb 16	2,410.28
68057*	Feb 22	189.49	68189	Feb 16	3,615.42	68252	Feb 18	9,641.11

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USA Commercial Mortgage Co
Collection Trust AccountAccount Number:
Statement End Date:089-5737864
02/28/05**Checks Paid**

Check #	Date	Amount	Check #	Date	Amount	Check #	Date	Amount
68253	Feb 16	2,410.28	68275	Feb 24	4,820.56	68295	Feb 11	2,410.28
68254	Feb 25	2,410.28	68276	Feb 14	12,051.39	68296	Feb 14	7,712.89
68255	Feb 15	2,410.28	68277	Feb 15	4,820.56	68297	Feb 17	2,410.28
68256	Feb 15	2,410.28	68278	Feb 16	7,230.84	68298	Feb 11	2,410.28
68257	Feb 17	6,266.72	68279	Feb 14	4,820.56	68300*	Feb 11	2,410.28
68258	Feb 23	2,410.28	68280	Feb 16	2,410.28	68301	Feb 24	4,820.56
68259	Feb 11	2,410.28	68281	Feb 16	3,615.42	68302	Feb 28	2,410.28
68260	Feb 14	9,641.11	68282	Feb 24	4,820.56	68303	Feb 25	4,820.56
68261	Feb 14	12,051.39	68283	Feb 14	2,410.28	68305*	Feb 15	5,302.61
68262	Feb 25	4,820.56	68284	Feb 28	2,410.28	68306	Feb 17	2,410.28
68263	Feb 16	4,820.56	68285	Feb 15	3,615.42	68307	Feb 11	2,410.28
68264	Feb 11	2,410.28	68286	Feb 15	2,410.28	68308	Feb 15	2,410.28
68265	Feb 11	2,410.28	68287	Feb 15	2,410.28	68310*	Feb 15	2,410.28
68266	Feb 14	2,410.28	68288	Feb 16	9,641.11	68311	Feb 18	9,641.11
68269*	Feb 24	4,820.56	68289	Feb 15	4,820.56	68312	Feb 11	2,410.28
68270	Feb 15	2,410.28	68290	Feb 11	16,871.95	68313	Feb 14	4,820.56
68271	Feb 17	2,410.28	68291	Feb 22	3,615.42	68314	Feb 17	2,410.28
68272	Feb 15	2,410.28	68292	Feb 28	2,410.28	68315	Feb 14	2,410.28
68273	Feb 17	2,410.28	68293	Feb 15	2,410.28	68316	Feb 16	12,051.39
68274	Feb 23	2,410.28	68294	Feb 14	2,410.28	68317	Feb 10	2,410.28

*Gap in check sequence 7,672,120.87 Total Checks Paid

13,513,669.19 Total Debits

Daily Ledger Balance Summary

Date	Balance	Date	Balance	Date	Balance
Jan 31	3,915,629.72	Feb 09	1,277,764.26	Feb 18	2,180,426.03
Feb 01	4,401,296.90	Feb 10	90,983.78	Feb 22	2,485,922.63
Feb 02	5,085,208.42	Feb 11	57,119.04	Feb 23	3,192,602.86
Feb 03	5,787,518.21	Feb 14	-516,166.55	Feb 24	16,269,434.07
Feb 04	6,385,601.26	Feb 15	358,062.30	Feb 25	16,977,457.68
Feb 07	6,366,764.07	Feb 16	-163,426.18	Feb 28	15,456,599.49
Feb 08	1,725,973.64	Feb 17	1,397,729.86		

Average Daily Ledger Balance 5,078,518.06

Wells Fargo has innovative solutions designed to meet your business needs:

- Credit Services
- Business Payroll Services
- Equipment Finance
- Treasury Management Services
- International Trade Services
- Corporate Finance

For more information on our products and services,
please contact your Wells Fargo representative or visit us online at wellsfargo.com.

Wells Fargo ACH

2/8/2008 3:44

PAGE 001/002

Fax Server

Wells Fargo ACH Services

TO

Name: VICTORIA LOOB

Company:

Fax: 1-(702)734-0163

Date: 02/08/06 Page 1 of 2

FROM

Name: Wells Fargo ACH

Phone: 1-800-745-2426

MESSAGE:

EXHIBIT

tabbies

B

906-0364

Wells Fargo ACH 2/8/2008 3:44 PAGE 002/002 Fax Server

REPORT R110-F

WELLS FARGO

SYS DATE - 02/08/08

ACH CONFIRMATION (CNOTE)

TIME (CT) - 15:43:29

1ST COMPANY ID - Y1880244801A

MVS APPL ID - 18802448

FILE QUALIFIER - 154209

ORIG FILE ID

NAME

IMMED DEST R/T

MODIFIER

1880244801

USA Capital

09100001

A

COMPANY ID	NAME	DATE	# DB	AMT DEBITS	# CR	AMT CREDITS
1880244801	USA Capital	060208	0	.00	1883	8350744.97
0	FILE TOTALS:		0	.00	1883	8350744.97

0 YOUR FILE HAS BEEN RECEIVED BY WELLS FARGO. IT WILL BE PROCESSED SUBJECT TO STANDARD ACH VALIDATION. IF YOU HAVE ANY QUESTIONS, PLEASE CONTACT ACH SERVICES IMMEDIATELY AT 1-800-745-2426 (OPTION 1).

OFAX1: 1-(702) 734-0163

ATTN: VICTORIA LOOB

** END OF REPORT **

EXHIBIT R

**WELLS
FARGO**

Business Client Acceptance Checklist

Specialized Bankers must use this checklist when opening each new deposit account for a business customer.¹

- 1) Complete the checklist *before* opening account.
- 2) Refer to the completed checklist for customer information when completing the new account profiling process (no need to ask customer a question twice).
- 3) Print a copy and have a manager or designate approve.²
- 4) Retain checklist in a secure local file for five years after the account closes.

Section 1

Account Name USA Commercial mortgage (62768889)		Account Number 09045	AU 825
TIN 88-0244801	Account Type ONLY ONE SELECTION CAN BE MADE <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Time Deposit		Officer Code N0198
Existing Customer? ONE BOX MUST BE CHECKED <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Since NOV 1987		Opening Deposit Amount (internal transfer or deposit)	
Purpose of Account ⁴ collect funds from customers doing refinance and pay other entities when due eg. appraisal fees			
What is the Physical Address of the business? ⁵			
Address 4484 S. Pecos Rd.		City Las Vegas	
Province/Territory	State NV	Postal Code 89121	Country USA

Section 2

1. Is the business a foreign entity or are any owners/signers non-US citizens?⁶
☐ Yes ☒ No
Note: If yes is answered to this question, the customer must be screened using the OFAC Account Screening Tool. Print and attach results.⁷
2. Are any of the owners or signers on the account a representative of a foreign government or a relative or a close associate of a representative of a foreign government?⁸
☐ Yes ☒ No
3. Is the estimated monthly cash deposited expected to be greater than \$100,000?⁹
☐ Yes ☒ No **no cash**
If no, provide range of expected monthly cash activity: ☒ <\$10,000 ☐ \$10,000 - \$100,000 IF NO SELECTED, ONE BOX MUST BE CHECKED
4. Is the estimated monthly cash withdrawn expected to be greater than \$100,000?⁹
☐ Yes ☒ No **no cash**
If no, provide range of expected monthly cash activity: ☒ <\$10,000 ☐ \$10,000 - \$100,000 IF NO SELECTED, ONE BOX MUST BE CHECKED
5. Does the customer expect that the funds wire transferred to/from the account to exceed \$100,000 per month?¹⁰
☐ Yes ☒ No
Provide range of expected monthly wire activity: ☐ <\$10,000 ☐ \$10,000 - \$100,000 ☐ \$100,001 - \$1,000,000 ☐ >\$1,000,000
6. Are you a banker with the Patrimonial or International Business Banking Group?
☐ Yes ☒ No

If yes is answered to any of the questions in Section 2, complete Sections 3 and 4 of the checklist.
If not, complete Section 4 only and retain in a secure customer or bank file.

WFB0029

Section 3

1. Describe the business operations.

--

2. If the account signers are not the owners of the account, list the beneficial owners and percentage ownership.
- ¹¹

1. _____	_____ %	4. _____	_____ %
2. _____	_____ %	5. _____	_____ %
3. _____	_____ %	6. _____	_____ %

3. List the following:

- Gross Annual Revenue/Losses
- Total Assets
- Date Business Established
- Number of Employees

\$
\$

NA

4. What are the Total Relationship Balances?
- ¹²

WF Deposit	WF Brokerage	WF Credit (excluding 1st mortgage)
Other Deposit	Other Brokerage	Other Credit (excluding 1st mortgage)

5. Are any transactions with or through closely affiliated or mutually controlled enterprises expected?

☐ Yes ☐ No

If yes, list companies: IF YES

List major customers/suppliers: IF YES

6. For customers expecting complex or numerous transactions between multiple related accounts or business, complete the following:
- ¹³

Type(s) of transactions	Reason(s) for transactions	Frequency of transactions

7. For wire activity, list expected sending and receiving countries, other than the United States and describe purpose of wires:
- ¹⁴

Country	Purpose
Country	Purpose
Country	Purpose
Country	Purpose

8. For senior foreign political figures, complete the following:

- Indicate if the customer is a ☐ senior foreign political figure ☐ family member ☐ close associate
- Provide name(s) of account holder(s) related to the above referenced customer:¹⁵
- Official salary and compensation \$
- Sources of income apart from official position:¹⁵
- The reputation of the customer was verified as ☐ acceptable or ☐ unacceptable¹⁶

WFB0030

9. List the foreign countries to which the customer has ties.¹⁷

Country

Country

Country

Country

Country

Country

Remember, if any of these countries are NCCT countries, a Monthly Monitoring Log must be completed.

☐ Yes, a Monthly Monitoring Log is required.

10. Was a site visit completed? ☐ Yes, Date: _____ ☐ No, Planned Date: _____
If a site visit was not completed, how was the existence of the business verified?

(Examples: Requesting financial statements, referrals from banks, suppliers, and/or customers, third party references such as Dun & Bradstreet or Veritas reports.)

Section 4

Additional Comments¹⁸

Completed By (Print)

Signature

Date

x

Constance Yeoman

3-3-05

Approved By (Print)

Signature

Date

x

Susan Norton

3/3/05

Use the information that you have recorded on the Business Client Acceptance Checklist (BCAC) as a tool for understanding your customer's financial needs and activity patterns now and in the future. If you determine at a future date that the customer's transactions do not meet normal activity expectations based on the information that was provided when the account was opened, consult the customer to better understand circumstances that may have changed their financial needs. Changes in circumstances can be updated on the location copy of the BCAC. Complete a Suspicious Activity Report referral if activity on the account is suspicious and cannot be satisfactorily explained.

WFB0031

(Deposit Accounts Only)

Bank Name Wells Fargo Bank	COID 825	Date 3-1-06
Officer Name Rob Bulmer	Branch # 01879	Cost Center 08045
	Officer Number N0198	Phone # 702-868-3407

Use this document when new signers are being added or deleted to a Certificate of Authority currently on file and a new, signed Certificate of Authority has not been obtained. This addendum may not be used to add or delete those persons authorized to engage in credit transactions. A new Certificate of Authority, or other proper written notification, must be obtained for that purpose.

Addendum to Certificate of Authority Dated _____

Customer Name **USA Commercial Real Estate**

Account Number(s) **0834606261**

Authorized Signers currently on the account (sample signature not required): Attach a separate sheet if necessary.

Signer Name	Thomas A Hantges	Signer Name	Joseph D Milanowski
Signer Name	Robert A Hilson	Signer Name	
Signer Name	Linda S Howe	Signer Name	
Signer Name	Victoria S Loob	Signer Name	

Description of the Requested Change to Authorized Signers

Action Requested (Check One)	Print Name and Title	Sample Signature (Required only for persons being added as authorized signers)
<input type="checkbox"/> Add		
<input checked="" type="checkbox"/> Delete	Linda S. Howe	
<input checked="" type="checkbox"/> Add	LeAnn Weese	
<input type="checkbox"/> Delete	Controller	<i>LeAnn Weese</i>
<input type="checkbox"/> Add		
<input type="checkbox"/> Delete		

The person(s) signing below

- direct the Bank to recognize the signature(s) and/or written, telephone, electronic and oral instructions of any person who has been added as an authorized signer;
- direct the Bank to discontinue acting on the instructions of any person who has been deleted as an authorized signer;
- acknowledge that these modifications become effective only after this addendum has been received by the Bank and the Bank has had a reasonable opportunity to act on instructions it contains;
- certifies that the account owner has taken all action under its organizational documents, if any, including passage of resolutions by its board of directors, trustees, or other governing body, required to make these modifications and to authorize the undersigned to execute and deliver this addendum;
- direct the Bank that the additional authorized signers identified above shall have all of the authority granted to the persons identified as authorized signers on the Certificate of Authority.

Accurate as of

(Date)

Certified / Agreed To By

Signature

Name **Joseph Milanowski**

Title

Signature

Name **Victoria Loob**

Title

Documentation supporting the addendum is attached, if applicable.

COMPLETE THIS SECTION FOR MINNESOTA APPLICATIONS ONLY

Minnesota - Check Reporting Agency - Information on individuals (For a Sole Proprietor, all authorized signers of an unincorporated association, and any partner of a Partnership of 3 or fewer partners who will have signing authority.)

Name	TIN	Date of Birth	Check Reporting Agency Information
Name	TIN	Date of Birth	Check Reporting Agency Information
Name	TIN	Date of Birth	Check Reporting Agency Information

Business Account Application

WELLS
FARGO

sent in bond 12-17-04

Information About Your Accounts

To help the government fight the funding of terrorism and money laundering activities, U.S. Federal law requires financial institutions to obtain, verify, and record information that identifies each person (individuals and businesses) who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

Bank Name Wells Fargo Bank, N.A.				Officer Number N0198	Phone Number 702/868-3403
COID 00825	Date 12/16/2004	Location Number 01879	AU 8045	Officer Name EILEEN SECHRIST	
Type of Account(s) BASIC BUS CHK CHK Choice IV		Account Number(s) 5627688020	Opening Deposit(s) \$0.00	INTX	

Information About Your Business

Contact Information

Business Name USA COMMERCIAL MORTGAGE CO Discretionary Account Confidential Attn: CFO, Robert Hilson		Statement Mailing Address 4484 S PECOS RD LAS VEGAS, NV 89121-5030 US			
Street Address 4484 S PECOS RD		City LAS VEGAS	State NV	Zip 89121-5030	Country US
Directional Address (Document directional address for customers who do not have physical residence, business or alternate street address.)					
E-Mail Address		Web Site			
Phone 702/734-2400		Fax 702/939-2131		Cellular Pager	

Business Information

Entity Corporation Type C	Sub Type Corporation	Non-Profit No	Date Established 12/31/1984
Current Ownership Since Date	# of Employees 26	Industry Finance and Insurance	
Description of Business Mortgage Company			
Annual Gross Sales \$1	Year Reported 12/31/1984	Fiscal Year End	Country of Registration US
Major Suppliers/Customers		Primary Financial Institution	# of Locations

Sales Market Local	Primary States
Bank Use Name/Entity Verification	Address Verification
Existing Customer	Check Reporting NORECORD
Previous Bank Reference	International Transactions
BACC Reference# 604BAC0365351	

Information About Owners and Key Individuals

Name	Type	Number	State/Country	Issue Date	Expiration Date
JOSEPH D MILANOWSKI	Primary ID	DL NVDL 364128963361	NV	11/02/1999	None
	Secondary ID	Othe EXISTING CUSTOMER		None	None
VICTORIA S LOOB	Primary ID	DL 2000769814	NV	03/02/2001	09/08/2007
	Secondary ID	Know EXISTING CUSTOMER			
	Primary ID				
	Secondary ID				

WFB0011

Information About Owners and Key Individuals

Name	Type	Number	State/ Country	Issue Date	Expiration Date
	Primary ID				
	Secondary ID				
	Primary ID				
	Secondary ID				
	Primary ID				
	Secondary ID				
	Primary ID				
	Secondary ID				

Overdraft Protection from Savings

For the overdraft protection described below,

Savings account # _____ will be linked to checking account # _____
 Savings account # _____ will be linked to checking account # _____
 Savings account # _____ will be linked to checking account # _____
 Savings account # _____ will be linked to checking account # _____

If an Item (as defined in the Bank's Business Account Agreement) overdraws a checking account designated above, the Bank will automatically transfer available funds in the linked savings account to the overdrawn checking account up to the amount of the overdraft. If the overdraft exceeds available funds in the linked savings account, the Bank may, at its sole option, pay the Item and create an overdraft in the checking account or return the Item unpaid.

Certificate of Authority Cross Reference - Existing Customers - New Accounts

For use when persons identified as authorized signers on the Customer's existing Certificate of Authority are identical to the persons designated as authorized signers for the accounts listed on this Business Account Application

Please refer to Certificate of Authority currently on file for account: _____

Certificate of Authority Agreement

Each person signing this Application certifies that:

- A. The Customer's use of any Bank account, product or service will confirm its receipt of and agreement to be bound by the Bank's applicable account fee schedule and account agreement that includes the dispute resolution program under which any disputes between the Customer and the Bank relating to the Customer's use of any bank account, product or service will be decided in an arbitration proceeding before a neutral arbitrator and not by a jury or court trial.
- B. Any one of the person(s) who signs this Application or whose name, any applicable title and specimen signature appear in the Signature Capture Section of this Application is authorized on such terms as the Bank may require to:
 - (1) Enter into, modify, terminate and otherwise in any manner act with respect to accounts at the Bank and agreements with the Bank or its affiliates for products and/or services offered by the Bank or its affiliates (other than letters of credit or loan agreements).
 - (2) Authorize (by signing or otherwise) endorse for deposit, cashing or collection items from the Customer's account(s) listed on this Business Account Application, including without limitation, any Item payable to (a) the individual order of the person who authorized the Item or (b) the Bank or any other person for the benefit of the person who authorized the Item;
 - (3) Give instructions to the Bank in writing (whether signed manually or by a facsimile or mechanical device without regard to when or by whom or by what means it may have been made or affixed), orally, by telephone or by any electronic means in regard to any Item and the transaction of any business relating to the Customer's account(s), agreements or services, and the Customers shall indemnify and hold the Bank harmless for acting in accordance with such instructions; and
 - (4) Delegate his or her authority to another person(s) or revoke such delegation, in a separate signed writing delivered to the Bank.
- C. If a code must be communicated to the Bank in order to authorize an Item, and the code is communicated, the Item will be binding on the Customer regardless of who communicated the code.
- D. The information provided in this Application is correct and complete, the person(s) who are signing this Application and the person(s) whose names appear in the Signature Capture section of this Application hold any positions indicated, and the signatures appearing opposite their names are authentic, official signatures.

WFB0012

- E. The Bank is authorized to inquire at any time about any person whose name appears on this Application with check and/or credit reporting services and to share this information and information about the Customer and the Customer's account(s) with any affiliate of the Bank.
- F. Each transaction described in this Certification conducted by or on behalf of the Customer prior to delivery of this Certification is in all respects ratified.
- G. If the Customer is a tribal government or tribal government agency, the Customer waives sovereign immunity from suit with respect to the Customer's use of any Bank account, product or service directly or indirectly referred to in this Certificate.
- H. The Customer has approved this Certificate of Authority or granted the person(s) signing this Application the authority to do so on the Customer's behalf by
- (1) resolution, agreement or other legally sufficient action of the governing body of the Customer, if the Customer is not a trust or a sole proprietor;
 - (2) the signature on this Application of each of the Customer's trustee(s), if the Customer is a trust; or
 - (3) the signature on this Application of the Customer, if the Customer is a sole proprietor.

Tax Reporting and Certification (Substitute IRS Form W-9)

Tax ID and Number

EIN 88-0244801

Certification: Under penalties of perjury, I certify that:

1. The number shown on this form is my correct Taxpayer Identification Number, and
2. **UNLESS I HAVE CHECKED ONE OF THE BOXES BELOW**, I am not subject to backup withholding either because I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or the IRS has notified me that I am no longer subject to backup withholding (does not apply to real estate transactions, mortgage interest paid, the acquisition or abandonment of secured property, contributions to an Individual Retirement Arrangement (IRA), and payments other than interest and dividends), and
3. I am a U.S. person (including a U.S. resident alien).

☐ I am subject to backup withholding

☐ I am exempt from backup withholding

Note: The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding

Certified/Agreed to by		Title/Position	Date
Signature 	Printed Name Joseph D Milanowski	President	12-16-04
Signature 	Printed Name Victoria Loob	Secretary	12-16-04

Authorized Signers		Position/Title
Signature 1 	Printed Name JOSEPH D MILANOWSKI	Position/Title
Signature 2 	Printed Name VICTORIA S LOOB	Comp. Secretary
Signature 3 	Printed Name ROBERT HILSON	CFO
Signature 4	Printed Name	Position/Title
Signature 5	Printed Name	Position/Title
Signature 6	Printed Name	Position/Title
Signature 7	Printed Name	Position/Title

WFB0013



December 29, 2005

Wells Fargo Bank
Attn: Te Manyvong
Fax: 702-868-3414

RE: USA Commercial Mortgage

Please use this as our authorization to transfer \$500,000 from our general account # 0834610149 to our Discretionary account # 5627688020.

Thank you for your assistance.

Sincerely,

Victoria S. Loob / Vicki Loob

Vicki Loob
Vice President
USA Commercial Mortgage Company

*Wire in 880344801
OK to transfer
Shanton*

Wire - 5627688020

Joe M.

Vicky

734-2400

1062

EIN - 880244801



December 17, 2004

Wells Fargo Bank
Attn: Connie Yeoman

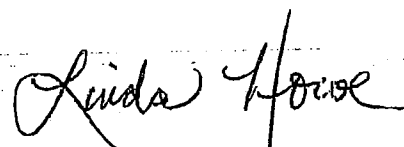
RE: USA Commercial Mortgage

Please use this as our authorization to transfer \$6,000.00 from our general account # 0834610149 to our Discretionary account # 5627688020.

Thank you for your assistance.

Sincerely,


Robert Hilson


Linda Howe

COMPLETED

WFB0016

Constance Yeoman
702-888-3406
Wells Fargo Bank, N.A.
Business Banking Group

N1575

AU 08045

Addendum to Certificate of Authority



(Deposit Accounts Only)

Bank Name	COD	Date
Marc Maletta Oic #N6799	Branch #	Cash Cdn
Sales Associate 702/407-9597	Officer Number	Phone #
MAC S9724-012 COD 825 AU 08045		

Use this Addendum to add or delete a Certificate of Authority currently on file and a new, signed Certificate of Authority. This Addendum may not be used to add or delete those persons authorized to engage in credit transactions. A new Certificate of Authority, or other proper written notification, must be obtained for that purpose.

Addendum to Certificate of Authority Dated

Customer Name USA Commercial Mortgage
Account Number(s) 0874610147 0895737864

Authorized Signers currently on the account (sample signature not required): Attach a separate sheet if necessary.

Signer Name	Signer Name
Victoria Hessling	
Thomas Hantges	
Joseph Milanowski	

Description of the Requested Change to Authorized Signers		
Action Requested (Check One)	Print Name and Title	Sample Signature (Required only for persons being added as authorized signers)
<input checked="" type="checkbox"/> Add <input type="checkbox"/> Delete	Robert Hilson	Robert Hilson
<input checked="" type="checkbox"/> Add <input type="checkbox"/> Delete	LINDA HOWE	Linda Howe
<input type="checkbox"/> Add <input type="checkbox"/> Delete		

- The person(s) signing below
- direct the Bank to recognize the signature(s) and/or written, telephone, electronic and oral instructions of any person who has been added as an authorized signer;
 - direct the Bank to discontinue acting on the instructions of any person who has been deleted as an authorized signer;
 - acknowledge that these modifications become effective only after this addendum has been received by the Bank and the Bank has had a reasonable opportunity to act on instructions it contains;
 - certifies that the account owner has taken all action under its organizational documents, if any, including passage of resolutions by its board of directors, trustees, or other governing body, required to make these modifications and to authorize the undersigned to execute and deliver this addendum;
 - direct the Bank that the additional authorized signers identified above shall have all of the authority granted to the persons identified as authorized signers on the Certificate of Authority.

Accurate as of 8-30-00

Certified / Agreed To By
Signature Victoria S. Loo
Name Victoria S. Loo
Title _____

Signature [Signature]
Name Joseph D Milanowski
Title _____

Documentation supporting the addendum is attached, if applicable.

COMPLETE THIS SECTION FOR MINNESOTA APPLICATIONS ONLY			
Minnesota - Check Reporting Agency - Information on individuals (For a Sole Proprietor, all authorized signers of an unincorporated association, and any partner of a Partnership of 3 or fewer partners who will have signing authority.)			
Name	TIN	Date of Birth	Check Reporting Agency Information
Name	TIN	Date of Birth	Check Reporting Agency Information
Name	TIN	Date of Birth	Check Reporting Agency Information

A customer or team member, with the customer present, completes this form when requesting to send a wire. Outgoing wires can only be sent for Wells Fargo customers. Retain the original copy in the bank and provide a copy to the customer ensuring you give the customer the Agreement for Outgoing Wire Transfer Request (page 2 when form is accessed on-line & preprinted on the back of printed forms). Required information is noted with an asterisk. Note: Wells Fargo Wire Transfer Services will route wires based on correspondent banking relationships.

*Today's Date 7/13/2006 *Send Date (if next day submit wire after 3:30 CT. Store must hold if other than today or next day date.)

1. Originator's Information

*Customer's Name <u>USA COMMERCIAL MORTGAGE</u>	*Phone Number <u>702-734-2400</u>
*Customer's Address, City, State, Zip Code <u>4484 SOUTH REEDS ROAD, LAS VEGAS NV 89121</u>	
Tax ID Type - Type & No. are required when customer's account is not debited <input type="checkbox"/> Social Security <input type="checkbox"/> ITIN <input type="checkbox"/> Non-U.S. Citizen without TIN <input type="checkbox"/> Employer ID	Tax ID No. (if non-citizen provide Alien ID #, Passport # & Country)
*Name on ID used by customer	
*1st ID Type, number, issued by State/Country, & Expiration Date	*2nd ID Type, number, issued by State/Country, & Expiration Date
*Transfer from Wells Fargo Bank 10 digit Account No. (Must be checking, savings, market rate or wholesale checking account)	*U.S. Dollar Wire Amount
*International Wire only: Foreign Currency Type/Name (FX will be used unless specified otherwise)	*Currency Code (if known) *Foreign Currency Amount

2. Beneficiary/Recipient Information (This is the ultimate recipient of the wire transfer funds.)

*Beneficiary/Recipient Name <u>USA COMMERCIAL MORTGAGE</u>	*Beneficiary Account Number (or Mexican CLABE # if applicable) <u>3755532396</u>
Beneficiary Address, City, State, Zip Code <u>4484 SOUTH REEDS ROAD, LAS VEGAS 89121</u>	
Information for the Beneficiary (Invoice number, Purchase order number, etc.) <u>BANK OF AMERICA COLLECTIONS ACCT.</u>	Beneficiary Phone Number
*Beneficiary Bank RTN or SWIFT Bank Identifier Code (BIC) <u>026009593</u>	
*International Sort/Routing/Clearing Code (if applicable)	
*Beneficiary Bank Name <u>BANK OF AMERICA COLLECTIONS ACCOUNT</u>	
Beneficiary Bank Address, City, State, Zip, Country (optional information)	
Information for Beneficiary Bank (wires to Mexican banks require the CLABE account number in the Beneficiary Account number field to ensure correct payment.)	

4. Intermediary Bank Information (This is a financial institution that the wire must pass through before reaching the final beneficiary bank.) This section is optional and not required for all wires. Please note that routing may be altered depending on Wells Fargo Bank's correspondent relationships.

Optional: *Intermediary Beneficiary Bank RTN or SWIFT BIC	International Sort/Routing/Clearing Code (if applicable)
*Intermediary Bank Name	*Intermediary Bank Account No.
Intermediary Bank Address City, State, Zip, Country (optional information)	
Information for Intermediary Bank	

5. Wire Fee & Customer Signature

Wire Fee Amount (the Transfer From account will be charged the fee.) The region that houses the account being debited determines the fee amount. Use the fee information available through Teamworks and/or the Banker's Guide. Do not use SVT/SVP for fee when account is not in your region.	*AU where the Originator's account is located <u>8045</u>	*Fee Amount <u>\$ 30.00</u>
--	--	--------------------------------

My signature here indicates agreement to all of the information on this Outgoing Wire Transfer Request and to the terms and conditions on the second page of this Request. Wells Fargo Bank is authorized to rely on the information on this Request in making the requested funds transfer.

*X <u>See Letter DATED July 6, 2006</u>	*Date <u>6-6-2006</u>
---	--------------------------

6. Bank Use Only - Bank Approval & Exception Process - Following MUST be completed for All outgoing wires

International Wire Foreign Currency Information		
Rate	Contract # (required when \$15,000 or more U.S. \$)	FX Trader Contact
*Wire Transaction/FAS Number <u>FW08045195452920 FW08045195204990</u>		
*When Customer's account is not debited, the WIP Account is funded by: <input type="checkbox"/> Paid Cash <input type="checkbox"/> Paid by Check <input type="checkbox"/> Paid through account other than checking, savings, MRA, TRS or Hogan. Reference Acct: #		
*Initiated by and AU # <u>PAT COOK BBG 8045</u>	*First Approval <u>X</u>	Second Approval, if applicable <u>X</u>

7. Bank to Complete following as required/needed.

Verification of Originator (Telephone, Fax, written requests or business account validate the originator is an authorized signer & document below or attach supporting documentation.)		
Method of identification to verify requester's authority to charge account for the wire <u>called & sis email</u>		
Reason caller cannot come into the Bank <u>RESTRICTING DUTIES</u>		
Confirmation of Request (Banker calls customer for confirmation)		
Phone # to call to verify request <u>312-535-8550</u>	Time of call to customer <u>2:00</u>	Source used: <input checked="" type="checkbox"/> Bank Records <input type="checkbox"/> Telephone Directory <input type="checkbox"/> Other:
Name of person placing call <u>PAT COOK</u>	Customer Contact Name <u>THOMAS ALLISON</u>	Customer: <input checked="" type="checkbox"/> Approved the transfer <input type="checkbox"/> Denied the transfer
Telephone, Fax or Written Request Approvals Account Officer <u>JANE EASTEN</u>	Date <u>7/13/06</u>	Next level of approval if applicable Date

WFB0160

June 15, 2006

Ms. Jane Justensen
Wells Fargo Bank
Jane.A.Justensen@WellsFargo.com

Regarding: Transferring funds for USA Commercial Mortgage's account to Bank of America.

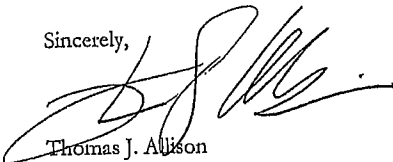
Dear Ms. Justensen;

Please wire \$1,390,000.00 from our Wells Fargo Collections Trust account # 089 5737864 to Bank of America Collections account # 37555 32396.

The routing number for wires to Bank of America is 026 009593.

Thank you for your cooperation in advance!

Sincerely,



Thomas J. Allison
Chief Restructuring Officer

TA/rh

4484 South Pecos Road - Las Vegas, Nevada 89121
Phone: 702-734-2400 - Fax 702-947-0074 - E-mail: RHilson@USACapitalCorp.com

1. Bank to complete following as required/needed.

Verification of Originator (Telephone, Fax, written requests or business account validate the originator is an authorized signer & document below or attach supporting documentation.)	
Method of identification to verify requester's authority to charge account for the wire <i>Called & reviewed</i>	Caller's immediate phone number <i>702-734-2400</i>
Reason caller cannot come into the Bank <i>Restructuring Duties</i>	Caller's location <input checked="" type="checkbox"/> Company <input type="checkbox"/> Home <input type="checkbox"/> Other:
Confirmation of Request (Banker calls customer for confirmation) <i>verified by jss</i>	
Phone # to call to verify request <i>returned my call 8:25am</i>	Source used: <input checked="" type="checkbox"/> Bank Records <input type="checkbox"/> Telephone Directory <input type="checkbox"/> Other:
Name of person placing call <i>Yeaman</i>	Customer Contact Name <i>Thomas Allison</i>
Telephone, Fax or Written Request Approvals Account Officer <i>Jane Justensen</i>	Customer <input checked="" type="checkbox"/> Approved the transfer <input type="checkbox"/> Denied the transfer
Date <i>6-20-06</i>	Next level of approval if applicable <i>[Signature]</i>
Date <i>6-20-06</i>	Date <i>6-20-06</i>
WTR6603 (11-05 95085FO) <i>Rob Bulmer</i>	
<i>Verbal Approval 6-20-06 8:40am</i>	

WFB0162

791-6537
8:25am



April 13, 2006

Via Facsimile

Mr. Rob Bowman
Wells Fargo Bank
Fax 868-3415

Hi Rob,

As you requested I am listing the account information and special handling that we may require. USA Commercial Mortgage Company will be filing for chapter-11 at the end of business today. We will be requesting from the court that the USA Commercial Mortgage Collections Trust account remain open for deposits and most likely swept into a different debtor in possession (DIP) account. In addition we are requesting that the ACH payroll withdrawal by ADP from the general checking account be allowed on April 18th or 19th. The effected accounts are:

USA Commercial Mortgage	Close - open DIP allow ADP withdrawal only	083-4610149	Choice IV Commercial Checking
USA CM - Exclusive Account	Close - open DIP	562-7688186	Basic Business Checking
USA CM - Collections Trust	Keep open - allow deposits - open DIP	089-5737864	Commercial Checking
USA CM - Investors Trust	Close - open DIP	046-5657146	Commercial Checking
USA CM - discretionary	close	562-7688020	Commercial Checking

We are requesting that disbursements cease with the exception of the ADP withdrawal at the end of the business day of April 13, 2006.

We will provide you with the court order tomorrow as you have requested.

Thanks for your cooperation in advance!

Sincerely,

Rob Hilson
USA Capital

Business Account Application



Bank name	COID 119	Date 02/13/2003	Branch number 02817	Cost center 6080
Officer name BRITTANY SMITH	Officer number U2489	Phone number		

Information About Your Accounts

Type of account BASIC BUS CKG	CHK	Account number 9898394169	Opening deposit ***, *\$1,000.00	CKS
BASIC BUS CKG	CHK	9898108304	***, *\$1,000.00	CKS

Please Tell Us About Your Business

Business name and address USA INVESTORS VI, LLC DBA SHERATON HOTEL		307 ADMIRAL BYRD RD SALT LAKE CITY		UT 84116-3717
Business telephone number 360/737-0442	Business Fax number	TIN 81-0593104	Organization type	
Mo./Yr. Business started 02 2003	Annual sales	Number of employees 50		

This Section Needed for New Customers Only

Entity identification by CALL SEC OF STATE	Assumed name verification by CALL SEC OF STATE	Business located in the geographical area of bank? If no, state reason for selecting bank. YES
Address verification by VISUAL	Business type: Manufacturing, Service, Retail, Wholesale, Agriculture service	Description of product or service sold hotel/ hospitality
Primary trade area Regional	Major Suppliers/Customers	
International transactions? If yes, list type of transactions <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	BACC Reference# 603BAC0269044	

Customer Identification and Check Reporting Agency Information for the Entity

Identification Type/Number SSN 532-92-8068	Check reporting status NORECORD	Previous bank reference
---	------------------------------------	-------------------------

Request for Taxpayer Identification Number and Certification (Substitute Form W-9)

- Certification:** Under penalties of perjury, I certify that:
- The number shown on this form is my correct Taxpayer Identification Number, and
 - UNLESS I HAVE CHECKED ONE OF THE BOXES BELOW, I am not subject to backup withholding either because I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or the IRS has notified me that I am no longer subject to backup withholding (does not apply to real estate transactions, mortgage interest paid, the acquisition or abandonment of secured property, contributions to an Individual Retirement Arrangement (IRA), and payments other than interest and dividends), and
 - I am a U.S. person (including a U.S. resident alien).
- ☐ I am subject to backup withholding ☐ I am exempt from backup withholding

Signature X
Maintenance Information
Maintenance description

Agreement: Authorized Signer

By signing this application, I acknowledge that I have received a copy of the terms and conditions governing this account and agree to be bound by them. Also, for non-Bank products, I have received a prospectus and understand that the products I am purchasing are not deposits or other obligations of the Bank, are not insured by the FDIC, and are not insured by an Agency or Instrumentality of the United States. I also certify that the information contained in my application is correct and I agree to be bound by the terms of agreements for any additional services requested with this application, including those contained on the back page of this application. In the event of any dispute arising under this Agreement, I agree to be bound by the terms of the dispute resolution program, including arbitration, as more fully described in the Business Account Agreement. I understand that, under this program, at my request or the request of the Bank, disputes must be resolved by an arbitration proceeding before a neutral arbitrator. If arbitration is requested, I do not have the right to a jury or court trial to resolve the dispute.

Name of authorized signer and title JULIE HAMES	Authorized signature
--	--------------------------

Special Statement Handling for Your Convenience

Do you want your statements mailed to an address other than the address listed on the first page?

☒ Yes ☐ No

Do you want duplicate statement copies?

☐ Yes ☒ No

Mail to:

701 SE Columbia Shores Blvd.
VANCOUVER WA 98661
United States

What is the mailing address if different than the address specified in this application?

More Valuable Business Services

Please indicate which services you would like to help your business save time or money.

☐ Wells Fargo MembershipSM Banking☐ WellsTax[®] Service☐ Business Express☐ Wells Fargo Business Gateway[®] Service☐ Payroll Services**Additional Terms**

By signing this application, I acknowledge that I have received a copy of the terms and conditions governing this account and agree to be bound by them:

Minnesota: If the bank is located in Minnesota, by signing this application, I declare that I have not had a checking or similar account closed without my consent within 12 months and I have not been convicted of a crime involving a check or similar item within 24 months prior to my becoming a signer on this account.

WellsTax: If I have selected to receive WellsTax services, by signing this document I also certify that the information contained in my application is to the best of my knowledge correct, that I will receive and read a copy of the Agreement To Perform Automated Services (WellsTax), ("the Agreement"), and that I agree to be bound by the terms of the Agreement.

Business Express: If I have selected to receive Business Express services, by signing this document I also certify that the information contained in my application is to the best of my knowledge correct, that I will receive and read a copy of the Business Express Services Agreement, ("the Agreement"), and that I agree to be bound by the terms of the Agreement.

Complete this section for Minnesota Applicants Only

Minnesota - Check Reporting Agency - Information on Individuals (For a Sole Proprietor, all authorized signers of an unincorporated association, and any partner of a Partnership of 3 or fewer partners who will have signing authority.)

Name	TIN	Date of Birth	Check Reporting Agency Information

side 2 page 1

26

WF002394

360-644-7527

Customer/Account Information Change Request

Banker Name PILAR SCHMOT	Officer Number U7817	Date 04 / 09 / 2004
Banker Phone Number (801) 240 - 1180	AU Number 0695	Location Number 2803

Reason for Change

Deposit Accounts

- ☐ Business Legal Name Change
(Completed account documents must be attached.
Supporting documentation has been viewed.)
- ☐ Add Business TIN
- ☐ Change/Correct Business TIN
(Completed and signed W9/W9 BEN attached.)
- ☐ Change owner
(Consumer to Business)
(Excluding Trust, Estate or other fiduciary changes)
- ☐ Add DBA
- ☒ Delete DBA
- ☐ Add Alias
- ☐ Delete Alias
- ☐ Error Correction/Conversion
(current application on file attached)
- ☐ Statement mailing name change
- ☐ Other _____

Credit Accounts

- ☐ Legal Name Change
(Completed account documents must be attached.
Supporting documentation has been viewed.)
- ☐ TIN Change
- ☐ Add TIN
(Completed and signed W9/W9 BEN attached.)
- ☐ Error Correction
- ☐ Other _____

Accounts to be Changed

Account Number	COID #	Product	Account Number	COID #	Product
2000279329	119	dda	2000279337	119	dda
9898108304	119	dda	9898108567	119	dda
9898385494	119	dda	9898384189	119	dda

Existing Customer/Account Information

USA INVESTORS VI, LLC
DBA SHERATON HOTEL

Customer number on file
459654241854

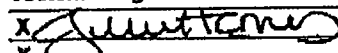
New Customer/Account Information

USA INVESTORS VI, LLC

DBA Hampton Inn and Suites

Customer number on file

Customer Signature

X 

X
X

W4385A (7-03)

EXHIBIT S

Leanna Powers

From: dave fogg [dave.fogg@verizon.net]
Sent: Tuesday, February 17, 2004 2:27 PM
To: Leanna Powers
Subject: FW: Wells Fargo Self Administration and Wire Transfer Implementation - Mountain Vista, Inc.; Part 1 of 3



Mountain Vista
User.doc



CEO Sign-OnTip
Sheet.pdf

Dave Fogg
Builders Capital
28475 Front Street, Suite D
Temecula, CA 92590

ph: (909) 587-0070
fax: (909) 587-6470
cell: (909) 764-7813
dave.fogg@verizon.net

WellsFargo.com
Commercial
Sign on

11:50

Common 72

childhood nickname: Dave
pets name: goliath

-----Original Message-----

From: Jon.Erickson@wellsfargo.com [mailto:Jon.Erickson@wellsfargo.com]
Sent: Tuesday, February 17, 2004 2:15 PM
To: dave.fogg@verizon.net
Subject: Wells Fargo Self Administration and Wire Transfer Implementation - Mountain Vista, Inc.; Part 1 of 3

Hello David,

Sorry for the multiple voice mails!! As per the second voice message, I have finished setting you up on Self Administration and Wire Transfer. We do have training that will take you through the sign-on process; there are 2 levels, the first level you will use your CEO Company ID (mounv925), User ID's and passwords; that I have provided in an attachment below. Then for the second level you will receive a package in 4-5 days that will provide you with the additional security needed to sign into the Self Administration and Wire Transfer applications.

CO
ID
user ID
FOG925

Once you have received the package with the additional security, please give me a call at 701-281-4360 or reply to this e-mail to schedule the training.

Here is your user information and the quick reference guides.
<<Mountain Vista User.doc>> ***Here is your user ID's and Passwords.

<<CEO Sign-OnTip Sheet.pdf>> Also see additional e-mails part 2 -

3.

Go ahead and book mark this site in your favorites,
<https://wellsoffice.wellsfargo.com/ceo/signon/index.jsp>.

Please feel free to contact me at the number below if you have any questions. Upon completion of the walkthrough and/or follow-up, regular product support is available through our Client Services area at 1-800-832-8024 from 7:00 to 6:00 Central Time.

Please Note: For quality assurance purposes, incoming and outgoing calls could be monitored or recorded.

Thanks,

Jon Erickson, AVP
Wells Fargo
Wholesale Services TM
Phone: 701-281-4360
Fax: 701-281-4008
jon.erickson@wellsfargo.com

Dolghih, Leiza

From: Vicki Hessling [CAPITAL CORP/OU=FIRST ADMINISTRATIVE
GROUP/CN=RECIPIENTS/CN=VICKI]
Sent: Thursday, August 07, 2003 11:22 AM
To: Joe Milanowski
Subject: FW: USA Capital

reply from Wells Fargo. Eileen is our business banker that has been here checking on our satisfaction with the bank.

-----Original Message-----

From: Yvette.Sutton@wellsfargo.com [mailto:Yvette.Sutton@wellsfargo.com]
Sent: Thursday, August 07, 2003 9:14 AM
To: Vicki Hessling
Cc: M.J.Dolan@wellsfargo.com; Emilie.Pavon@wellsfargo.com; Teresa.A.Smith@wellsfargo.com
Subject: USA Capital

Good morning,

Vicki,

My name is Yvette Sutton and I will be working with you on this account. I have spoken with a business banker in Las Vegas named Eileen Sechrist. We are working together to achieve the best benefits for this account. I'm e-mailing her the accounts needs and in turn, Eileen will be setting up the account. We are hoping to accomplish this by the end of business tomorrow (Aug. 8th). She will notify me of the turnaround on the deposit stamp and slips.

Will you be the contact for our group to call? If not, please return an e-mail with name numbers and e-mail addresses of the contacts

Here are our contacts for you to reach us:

Yvette M. Sutton
yvette.m.sutton@wellsfargo.com 515.245.3414-voice

Teresa A. Smith
teresa.a.smith@wellsfargo.com 515.245.3245-voice

Emilie Pavon
emilie.pavon@wellsfargo.com 515.245.3348-voice

Our fax is dedicated to our group: 515.245.3337

Thanks and I look forward to hearing from you.

Yvette M. Sutton

Dolghih, Leiza

From: Tim.Coker@WellsFargo.COM
Sent: Wednesday, July 10, 2002 5:42 PM
To: Joe Milanowski
Cc: 'Eunice.B.Ortega@WellsFargo.COM'
Subject: RE: Revised Escrow Agreement

Changes to the Escrow agreement are Ok. Please execute two originals and forward to Eunice Ortega at our office. Your account number is 12863700. Please instruct subscribers to make checks payable to Wells Fargo Bank FBO USA Capital Escrow Account. Please let me know if you need wire instructions.

Tim Coker

-----Original Message-----

From: Joe Milanowski [mailto:jmilanowski@usacapitalcorp.com]
Sent: Tuesday, July 09, 2002 6:39 PM
To: tim.coker@WellsFargo.COM
Subject: FW: Revised Escrow Agreement

Tim,

Please see that this is okay, and we can execute.

Thanks.

Joe Milanowski

-----Original Message-----

From: Rob Kim [mailto:rkim@kkbr.com]
Sent: Tuesday, July 09, 2002 8:41 AM
To: Joseph Milanowski (E-mail)
Cc: Sherwood Cook; Kim Schroeder
Subject: Revised Escrow Agreement

Joe,

As requested, please find attached the following:

1. Revised escrow agreement that should address the comments received from Wells Fargo;
2. Redline version to show the changes made; and
3. My comments (in .pdf form) to the Schedule of Fees and Due Diligence Checklist of Wells Fargo (there were a few typos).

Please advise if you should have any questions or comments. If none, please forward a copy of the executed escrow agreement to our office for our files.

Thanks,
Rob

<<Revised Escrow Agreement - USA Capital First Trust Deed Fund, LLC.DOC>> <<Redline of Escrow Agreement (63815_2 v. 63815_3).DOC>> <<usa.pdf>>

> Robert C. Kim
> Kummer Kaempfer Bonner & Renshaw
> Seventh Floor
> 3800 Howard Hughes Parkway
> Las Vegas, Nevada 89109

> Telephone: 702-792-7000
> Facsimile: 702-796-7181
> Email: rkim@kkbr.com
> Website: www.kkbr.com

>
> This e-mail communication is a confidential attorney-client
> communication intended only for the person named above. If you are
> not the person named above, or the employee or agent responsible for
> delivery of the following information, you are hereby notified that
> any dissemination, distribution, or copying of this communication is
> strictly prohibited. If you have received this communication in
> error, please notify us immediately by telephone 702/792-7000. Also,
> please e-mail the sender that you have received the communication in
> error. We will gladly reimburse your telephone expenses. Thank you.
>

09/22/2003 12:43 15152453337

WELLS FARGO PFG

PAGE 01/07



Wells Fargo

*Wells Fargo Bank Iowa, N.A.
Corporate Trust Services
666 Walnut Street
PO Box 837
Des Moines, IA 50304-0837*

DATE: September 22, 2003

TO: Vicki

COMPANY: USA Capital

RECIPIENT'S PHONE NUMBER: _____

RECIPIENT'S FAX NUMBER: 1.702-734.0163

FROM: Yvette M. Sutton Wells Fargo

SENDER'S PHONE NUMBER: 1.515.245.3414

SENDER'S FAX NUMBER: 515.245.3337

TOTAL NUMBER OF PAGES (INCLUDING COVER PAGE) 7

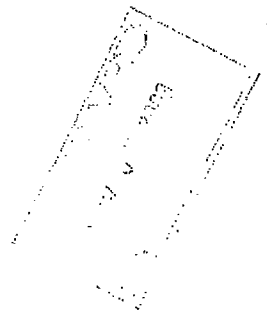
COMMENTS:

668-0879

Confidential Treatment
Requested under FOIA



WELLS FARGO BANK IOWA, N.A.
CORPORATE TRUST SERVICES
666 WALNUT STREET
DES MOINES, IA 50309



FTD.00015964

06SK276DD14*

TRS 26084 (3-02-51856)

WELLS FARGO TRUST AS ESCROW AGENT
FOR USA CAPITAL FIRST TRUST DEED
4484 SOUTH PECOS ROAD
LAS VEGAS, NV 89121

WELLS FARGO TRUST AS ESCROW AGENT
FOR USA CAPITAL FIRST TRUST DEED
FUND

ACCOUNT NUMBER 14959800
MONTHLY STATEMENT
OCTOBER 1, 2003 THROUGH OCTOBER 31, 2003

ACCOUNT MANAGER: TERESA A. SMITH
TELEPHONE NUMBER: 515-245-3245

ADMINISTRATOR: BRADFORD A. STEVENSON
TELEPHONE NUMBER: (602) 378-2339

30503 SK

Vicki Hessling

File Wells
Fargo

From: Jana.L.Lloyd@WellsFargo.COM
 Sent: Friday, April 11, 2003 12:33 PM
 To: Vicki Hessling
 Subject: USA Mortgage

Please let me know if you have any questions.

Jana Lloyd
 Business Banking Sales Associate
 MAC S3724-012
 770 E. Warm Springs Rd, Ste 160
 Las Vegas, NV 89119
 Ph: 702-407-9576
 Fax: 702-407-9605 ✓

Wells Fargo - Internal Use - Confidential

> Sue went through and reanalyzed the accounts for the fees. They are
 as
 > follows:

> Month	Original ECR	New ECR	Billed	Due
> October	.61%	1.36%	\$700.37	-0-
> November	.61%	1.36%	\$3,159.15	\$3,137.21
> December	.25%	1.00%	\$1,655.16	\$1,633.04
> January	.20%	1.00%	\$3,105.93	\$3,048.66
> February	.17%	1.00%	\$1,554.42	\$1,505.56
> March	.16%	1.00%	\$2,362.82	\$2,318.26
> Total Due			\$11,624.73	

0465657039
 0465657146
 for fees.

> The reason for the fee going up in November thru March was because the
 > average balance in all accounts decreased due to the sweep, pegs were
 not
 > in place to mandate a cut off so that the Earnings Credit could offset
 all
 > fees. We would like to be able to debit the account for the fees
 today.
 > If you approve, we need to the amount due for each month separately,
 not
 > in one lump sum.
 >

$$11,624.73 / 4 = 2,906.19$$





April 21, 2003

Wells Fargo Bank
Attn: Jana Lloyd

Per your email to Vicki Hessling in our office – we agree to you debiting our account # 0834610149, for the analysis fees in the amount of \$11,624.73.

The fees cover November 2002 through March 2003.

Please advise when the debit will take place.

Thank you,

A handwritten signature in cursive script that reads 'Linda Howe'.

Linda Howe
USA Commercial Mortgage
702/734-2400 x 273

EXHIBIT T

Feb-09-05 12:35pm From-

T-052 P.001/001 F-273



Via Fax 868-3415

February 9, 2005

Wells Fargo Bank
Business Banking Services

Attn: Connie/Eileen

RE: Accounts # 5627688665 - South Meadows Apartments, LLC
5627688038 - USA Capital Diversified Trust Deed Fund, LLC

Please accept this letter as your authorization to add the above referenced accounts to our current CEO on-line banking program. You can set up the same capabilities for these accounts as our other accounts, except for the ACH capabilities. All current users should be able to access these 2 accounts.

If there is anything else that you need, do not hesitate to contact me.

Thank you for your attention to this matter.

Sincerely,

Victoria S. Loo
Corporate Secretary
USA

WFB0247

FEB-24-2005 11:11AM FROM:1023382131

1023382131

1-400 7-0027002 1-113



February 24, 2005

Wells Fargo Bank
Attn: Connie Yeoman

Re: New bank account

Connie,
We need a new bank account:

USA Commercial Mortgage Co
Exclusive account

Federal ID is same as USA Commercial Mortgage
Fed Id # 88-0244801
Address also the same: 4484 S Pecos Rd
Las Vegas, NV 89121

The signers would be the regular 5 people.

Thomas A Hantges
Joseph D Milanowski
Victoria Loob
Robert Hilson
Linda Howe

We need on-line capabilities as we will be doing transfers between our other WFB
accounts to this one and out, as well as needing to view daily transactions. (add to CEO)

Thanks again for your help.

A handwritten signature in cursive script that reads "Linda Howe".
Linda Howe

WFB0028

4484 South Pecos Road • Las Vegas, Nevada 89121
Phone: 702-734-2400 • Fax: 702-734-0163 • Toll Free 888-921-8009 • www.TDInvestments.com

WF02907

Robert Hilson

From: Wells Fargo Event Messaging Admin [ofsrep.ceoemigw@wellsfargo.com]
Sent: Tuesday, September 27, 2005 2:37 PM
To: Robert Hilson
Subject: CEO Event: Incoming Wire (Notification ID: 270-0677612)



This email does not display properly please copy the following URL into your web browser to adjust your settings: <https://wellsoffice.wellsfargo.com/portal/events/index.jsp?ceoevent=08>

Event Messaging

Dear Linda Howe,

The following incoming wire was received:

Date/Time Stamp: 09/27/05 02:32 PM PT

Credit Account Number: XXXXXX-864

Credit Account Name: Collection Trust

Wire Amount: \$1,387,029.29

Fed/SWIFT Confirmation Number: N/A

Event URL: https://wellsoffice.wellsfargo.com/portal/events/index.jsp?ceoevent=00_INCOMINGWIRE_270-1365900

Event Message ID: 270-1365900

This is an automated email. You received this notification because you subscribe to the CEO service, Event Messaging. Please do not reply to this email. This mailbox is only for delivery of Event Messaging notifications and is not a customer service mailbox.

To change your message preferences, click on the following URL or copy and paste it into your browser: <https://wellsoffice.wellsfargo.com/portal/events/index.jsp?ceoevent=03>

To sign on to the CEO portal click on the following URL or copy and paste it into your browser: <https://wellsoffice.wellsfargo.com/portal/events/index.jsp>

If you have questions, please contact your customer service officer directly, or call 1-877-505-6546 toll free, 6:00 a.m. to 6:00 p.m. Pacific Time, Monday through Friday. Please have the Event Messaging ID available when you

10/20/2005

842-0869

Initiate Freeform Wire - Confirmation

Page 1 of 1

 	Contact Us	
	Help	
Wire Transfer		
Signed on As		

[Wires Home](#)
[Reports](#)

[Initiate Templated Wires](#)
[Single Wire](#)

[Initiate Freeform Wire](#)
[Domestic](#)
[International](#)
[Book Transfer](#)

[Pending Wires](#)
[Awaiting Approval](#)
[Awaiting Repair](#)
[Unsuccessful](#)
[Future Dated](#)

[Wire Templates](#)
[Awaiting Approval](#)
[Awaiting Repair](#)
[Copy / Modify Templates](#)
[Create Template](#)

Initiate Freeform Wire - Confirmation

 Your sequence number is 000119.

You may want to print this page for your records.

Today's Date: 09/12/2003

Today's Time: 11:57 AM ET

Debit Account: 895737864[321270742-Collection Trust]

Transfer Type: Domestic

Status: ENTRD

Beneficiary: Commonwealth Land Title

Value Date: 09/12/2003

Execution Date: 09/12/2003

Wire Amount: 966.64 USD

Save Freeform Information as New Template (optional)

To save you time in the future you may save the previously entered data as a template. You will be prompted to enter a name and description for the new template on a subsequent screen.

[Save as Template](#) [Print Page](#)

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Vicki Hessling

From: maietm@WellsFargo.COM
 Sent: Wednesday, September 11, 2002 10:44 AM
 To: vhessling@usacapitalcorp.com
 Subject: RE: ACH Express

ellie 1

Wooooops!!! actually if you call the Treasury Mgt custome service number at 800-832-8024..they can reset you..Let me know if you need anything else!

God Bless America
 Marc Maietta
 Business Banking Associate
 Warm Springs Business Banking Group
 MAC S3724-012 AU 8045
 (702) 407-9597
 (702) 407-9605 fax
 maietm@wellsfargo.com

Disclaimer: The views and opinions expressed in this document are expressly those of Marc Maietta and should in no way be interpreted to be the policy or opinion of Wells Fargo Bank, N.A. or any of its affiliates.

> -----Original Message-----

> From: Vicki Hessling [SMTP:vhessling@usacapitalcorp.com]
 > Sent: Wednesday, September 11, 2002 10:26 AM
 > To: maietm@WellsFargo.COM
 > Subject: RE: ACH Express

> Marc
 > I used the wrong passsword & have locked myself out from the Norwest ACH program! Can you fix this for me????

> Vicki

> -----Original Message-----

> From: maietm@WellsFargo.COM [mailto:maietm@WellsFargo.COM]
 > Sent: Thursday, September 05, 2002 8:22 AM
 > To: vhessling@usacapitalcorp.com
 > Subject: RE: deposit

> If the wire hit that account yesterday you should be fine...but you might

> want to call Community Bank to ensure that the item will be paid. Since

> wasn't drawn off of our bank we can't authorize it to be paid. Let me know

> and you need anything else

> Marc Maietta
 > Business Banking Associate
 > Warm Springs Business Banking Group
 > MAC S3724-012 AU 8045
 > (702) 407-9597

Steve Lisook

From: Wells Fargo Event Messaging Admin [ofsrep.ceoemigw@wellsfargo.com]
Sent: Tuesday, December 13, 2005 1:02 PM
To: Steve Lisook
Subject: CEO Activity Summary (Notification ID: 347-1306452)

Dear Steven Lisook,

This is a summary notification of the following activities. To act on the events listed below, click on the corresponding event URL or copy and paste it into your browser.

TREASURY INFORMATION REPORTING EVENTS

Event: Outgoing Wire

Message: The following outgoing wire was sent:

Date/Time Stamp: 12/13/2005 12:52 PM PT
Debit Account Number: XXXXXX-149
Debit Account Name: General
Wire Amount: \$65,000.00
Beneficiary Name: Placer Title Company Branch #110
Fed/SWIFT Confirmation Number: 1791
Event URL: https://wellsoffice.wellsfargo.com/portal/events/index.jsp?ceoevent=00_OUTGOINGWIRE_347-2360104
Event Message ID: 347-2360104

This is an automated email. You received this notification because you subscribe to the CEO service, Event Messaging. Please do not reply to this email. This mailbox is only for delivery of Event Messaging notifications and is not a customer service mailbox.

To change your message preferences, click on the following URL or copy and paste it into your browser:
<https://wellsoffice.wellsfargo.com/portal/events/index.jsp?ceoevent=03>

To sign on to the CEO portal, click on the following URL or copy and paste it into your browser:
<https://wellsoffice.wellsfargo.com/portal/events/index.jsp>

If you have questions, please contact your customer service officer directly, or call 1-877-505-6546 toll free, 6:00 a.m. to 6:00 p.m. Pacific Time, Monday through Friday. Please have the Event Messaging ID available when you call.

Leanna Powers

From: dave fogg [dave.fogg@verizon.net]
Sent: Tuesday, February 17, 2004 2:27 PM
To: Leanna Powers
Subject: FW: Wells Fargo Self Administration and Wire Transfer Implementation - Mountain Vista, Inc.; Part 1 of 3



Mountain Vista
User.doc



CEO Sign-OnTip
Sheet.pdf

Dave Fogg
Builders Capital
28475 Front Street, Suite D
Temecula, CA 92590

ph: (909) 587-0070
fax: (909) 587-6470
cell: (909) 764-7813
dave.fogg@verizon.net

WellsFargo.com
Commercial
Sign on

11:50

Common 72

childhood nickname: Davee
pets name: goliath

-----Original Message-----

From: Jon.Erickson@wellsfargo.com [mailto:Jon.Erickson@wellsfargo.com]
Sent: Tuesday, February 17, 2004 2:15 PM
To: dave.fogg@verizon.net
Subject: Wells Fargo Self Administration and Wire Transfer Implementation - Mountain Vista, Inc.; Part 1 of 3

Hello David,

Sorry for the multiple voice mails!! As per the second voice message, I have finished setting you up on Self Administration and Wire Transfer. We do have training that will take you through the sign-on process; there are 2 levels, the first level you will use your CEO Company ID (mounv925), User ID's and passwords; that I have provided in an attachment below. Then for the second level you will receive a package in 4-5 days that will provide you with the additional security needed to sign into the Self Administration and Wire Transfer applications.

CO ID
user ID
FOGGD925

Once you have received the package with the additional security please give me a call at 701-281-4360 or reply to this e-mail to schedule the training.

Here is your user information and the quick reference guides.
<<Mountain Vista User.doc>> ***Here is your user ID's and Passwords.
<<CEO Sign-OnTip Sheet.pdf>> Also see additional e-mails part 2 -

3.

Go ahead and book mark this site in your favorites,
<https://wellsoffice.wellsfargo.com/ceo/signon/index.jsp>.

Please feel free to contact me at the number below if you have any questions. Upon completion of the walkthrough and/or follow-up, regular product support is available through our Client Services area at 1-800-832-8024 from 7:00 to 6:00 Central Time.

Please Note: For quality assurance purposes, incoming and outgoing calls could be monitored or recorded.

Thanks,

Jon Erickson, AVP
Wells Fargo
Wholesale Services TM
Phone: 701-281-4360
Fax: 701-281-4008
jon.erickson@wellsfargo.com